IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP ASSET MANAGEMENT 南方東英

CSOP ETF SERIES*

(*This includes synthetic ETFs)

(a Hong Kong umbrella unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(the "**Trust**")

CSOP CSI 500 ETF*

(*This is a synthetic ETF)

Stock Codes: 83005 (RMB counter) and 03005 (HKD counter)

(the "**Sub-Fund**")

ANNOUNCEMENT

Change of Fee Structure and Cap on Ongoing Charges over a Year Figure

CSOP Asset Management Limited 南方東英資產管理有限公司 (the "**Manager**") wishes to inform unitholders of the Sub-Fund that with effect from 8 September 2025 (the "**Effective Date**"), the fee structure of the Sub-Fund will be changed such that the single management fee structure will cease to apply, and the ongoing charges over a year figure for the Sub-Fund will be capped at a maximum of 3% p.a..

Investors should exercise caution in dealing with the units of the Sub-Fund. Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

Change of Fee Structure

Currently, the Sub-Fund employs a single management fee structure, with the Sub-Fund paying all of its fees, costs and expenses as a single flat management fee, the level of which is 0.50% per annum of the Net Asset Value of the Sub-Fund. Any fees, costs and expenses associated with the Sub-Fund exceeding the single management fee shall be borne by the Manager. Fees and expenses taken into account include, but are not limited to, the Manager's fee, the Trustee's fee, the Custodian's fee, the Registrar's fee, the Service Agent's fee, the fees and expenses of the Auditor, service agents, ordinary legal and out-of-pocket expenses incurred by the Trustee or the Manager, and the costs and expenses of licensing indices used in connection with the Sub-Fund.

In order to enhance operational flexibility and adaptability of the Sub-Fund, with effect from the Effective Date, the fee structure of the Sub-Fund will be changed such that the single management fee structure will cease to apply. The management fee of 0.50% per annum will continue to be charged, which is inclusive of the Trustee's fee, the Custodian's fee, and the Registrar's fee. All other fees and expenses previously included within the single management fee structure will become separate charges payable by the Sub-Fund.

Cap on Ongoing Charges over a Year Figure

After the change of fee structure, the ongoing charges over a year figure of the Sub-Fund is estimated to be 2.17%, which is a best estimate only and represents the sum of the estimated ongoing charges over a 12-month period, expressed as a percentage of the estimated average net asset value of the units over the same period.

With effect from the Effective Date, the ongoing charges over a year figure for the Sub-Fund will be capped at a maximum of 3% p.a. ("**OCF Cap**"). This means that any expense of the Sub-Fund (falling within the scope of ongoing expenses) incurred during this period will be borne by the Manager and will not be charged to the Sub-Fund if such expense would result in the ongoing charges figure exceeding the OCF Cap.

Impact to the Sub-Fund

The Manager believes that the change of fee structure and the implementation of the cap on ongoing charges over a year figure (the "**Changes**") will not materially prejudice the existing investors' rights or interests and there will not be any material changes or increase in the overall risk profile of the Sub-Fund following the Changes. The Changes are not expected to affect the operation and investment strategy of the Sub-Fund and/or manner in which the Sub-Fund is being managed.

General

The Changes and consequential amendments will be reflected in the revised Prospectus and product key facts statement of the Sub-Fund, which will be published on the Manager's website at www.csopasset.com (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk on or before the Effective Date.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong or its Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

8 August 2025

As of the date of this Announcement, the board of directors of the Manager comprises 7 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Mr. Cai Zhongping, Ms. Ding Chen, Mr. Wang Qin and Mr. Zhang Huachen.