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上海復旦微電子集團股份有限公司
Shanghai Fudan Microelectronics Group Company Limited*
(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Shanghai Fudan Microelectronics Group Company Limited* (the "Company") dated 28 July 2025 (the "Announcement") in respect of, among other things, (1) continuing connected transactions in relation to the revision of 2025 annual cap and the New Cooperation Agreement; and (2) related party transactions with Shanghai Huahong (Group) Company Limited. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Announcement, a circular (the "Circular") containing, among other things, (i) further information on the New Cooperation Agreement and the transactions contemplated thereunder; (ii) further information on the related party transactions with Shanghai Huahong (Group) Company Limited; (iii) letter from the Independent Board Committee relating to the New Cooperation Agreement and the transactions contemplated thereunder; (iv) letter from the Independent Financial Advisor to the Independent Board Committee regarding the New Cooperation Agreement and the transactions contemplated thereunder; and (v) other information required pursuant to the Listing Rules, together with the notice of extraordinary general meeting and proxy form were expected to be despatched to the Shareholders on or before 8 August 2025 in accordance with the Listing Rules. As additional time is required to prepare and finalise certain information to be included in the Circular, it is expected that the despatch of the Circular will be postponed to a date no later than 15 August 2025.

By Order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Mr. Chong Hing Cheong
Company Secretary

Shanghai, PRC, 8 August 2025

As at the date of this announcement, the Company's executive Directors are Mr. Zhang Wei and Mr. Shen Lei; non-executive Directors are Ms. Yan Na, Mr. Zhuang Qifei, Ms. Zhang Rui and Mr. Song Jiale, and independent non-executive Directors are Ms. Shi Yanling, Ms. Wang Meijuan and Mr. Hu Xue.

** For identification purposes only*