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Grace Life-tech Holdings Limited
恩典生命科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Joint Provisional Liquidators appointed)
(For restructuring purposes only)
(Stock Code: 02112)

SUPPLEMENTAL ANNOUNCEMENT

The board (the "**Board**") of directors (each, a "**Director**") of the Grace Life-tech Holdings Limited (the "**Company**") would like to provide additional information in relation to its announcement dated 30 June 2025 (the "**Announcement**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Group continued to grow the operation of plant stem cell business by engaging 5 new customers during the six months ended 30 June 2025.

The Company had been engaged in internal preparations of the debt restructuring proposal including the outstanding bank loans and notes with a total principal amount of approximately US$195 million and was in the process of scheduling a physical meeting with the private equity investment fund, incorporated in the China and registered under Asset Management Association of China, aiming for 3rd quarter of 2025.

The Company was currently in negotiations with a potential strategic partner incorporated in the PRC with limited liability and specializing in investing, real estate development and leasing in further expanding the Group's business presence in China by setting up a headquarter and integrated hub of its plant stem cell business in the property owned by the potential strategic partner in China including sale center, production facilities and research and development center to scale operations, drive innovation and further enhance distributor engagement. As at the date of this announcement, negotiations between the Company and the potential strategic partner are still ongoing.

The Group continued to take measures in controlling administrative costs with a decrease in administrative and other expenses (excluding the research and development expenses) of approximately about 20% in 2nd quarter of 2025 compared to that of last year and no capital expenditure has been made during the 2nd quarter of 2025.

Save as disclosed above, all other information contained in the Announcement remained unchanged.

By order of the Board
Grace Life-tech Holdings Limited
Ng Khing Yeu
Chairman

Hong Kong, 8 August 2025

As at the date of this announcement, the executive Directors are Mr. Ng Khing Yeu, Ms. Li Xiaolan and Mr. Wang Er, and the independent non-executive Directors are Mr. Dong Jie, Dr. Wang Ling and Mr. Leung Yiu Cho.