百仕達控股有限公司*

SINOLINK WORLDWIDE HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1168)

PROFIT WARNING

This announcement is made by Sinolink Worldwide Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap.571, Laws of Hong Kong) (the "**SFO**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of currently available information which includes, but not limited to, the management accounts of the Group for the six months ended 30 June 2025, the Group expects to record a loss attributable to owners of the Company not more than HK$535 million for the six months ended 30 June 2025, as compared to that of approximately HK$150.5 million for the same period of last year. Such increase in loss was mainly attributable to the recognition of a fair value loss of approximately HK$497.9 million on the convertible bonds of the Company for the six months ended 30 June 2025. The Board would like to emphasise that this fair value loss is a non-cash accounting adjustment. It does not represent a cash outflow nor does it reflect the Group's underlying operational performance, but rather stems from the application and compliance of relevant accounting standards.

The Board also wishes to inform the Shareholders and potential investors that a non-adjusting event had been occurred after the reporting period ended 30 June 2025. On 24 July 2025, convertible bonds holder of the Company fully exercised its conversion rights. Accordingly, 117,647,058 conversion shares were allotted and issued to the convertible bonds holder on 25 July 2025. Details were disclosed in the Company's announcement dated 25 July 2025. The conversion of the convertible bonds will result in the recognition of a non-cash accounting adjustment in the Group's annual results for the year ending 31 December 2025, reflecting a further loss of approximately HK$476.5 million which is attributable to the application of and compliance with the relevant accounting

* *For identification purpose only*

standards. The Board wishes to emphasise that this further loss to be reflected in the annual results for the year ending 31 December 2025 is also a one-off, non-cash accounting charge and is non-operational. There will be no impact on the Group's cash position or its ongoing business activities.

As the Company is still in the process of finalising its interim results for the six months ended 30 June 2025, the information contained in this announcement is only based on a preliminary review of the management accounts of the Group and the information currently available to the Board subject to be reviewed by the Company's audit committee and the Company's independent auditor, and may therefore subject to changes. The interim results announcement of the Group for the six months ended 30 June 2025 are expected to be confirmed and released on 29 August 2025.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the shares of the Company.

On behalf of the Board
Sinolink Worldwide Holdings Limited
TANG Yui Man Francis
Chairman and Chief Executive Officer

Hong Kong, 8 August 2025

As at the date of this announcement, the Board comprises Mr. Tang Yui Man Francis (Chairman of the Board and Chief Executive Officer) as executive Director; Mr. Ou Jin Yi Hugo and Mr. Ou Jin Yao Norris as non-executive Directors; and Ms. Chen Hui, Mr. Tian Jin and Mr. Xin Luo Lin as independent non-executive Directors.