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KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

PROPOSED AMENDMENTS TO THE EXISTING MEMORANDUM AND ARTICLES OF ASSOCIATION AND ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by the Company pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**"). Reference is made to the announcement (the "**Announcement**") of the Company dated 19 May 2025 in relation to the Proposed Change of Company Name. Unless otherwise specified, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The board (the "**Board**") of directors (the "**Director(s)**") of the Company proposes to amend the existing amended and restated memorandum of association and amended and restated articles of association (the "**Existing M&A**") of the Company and to adopt the second amended and restated memorandum of association and the second amended and restated articles of association (the "**New M&A**") of the Company for the purposes of, among others, (i) reflecting the Proposed Change of Company Name; and (ii) aligning with the latest regulatory requirements in relation to the expanded paperless listing regime and electronic dissemination of corporate communications by listed issuers and the relevant amendments made to the Listing Rules which took effect on 31 December 2023, as well as other housekeeping changes (collectively, the "**Proposed Amendments**").

The Proposed Amendments and the adoption of the New M&A are subject to the approval of the Shareholders by way of special resolution at the forthcoming annual general meeting of the Company expected to be held on 4 September 2025 (the "**AGM**").

A circular containing, among other things, details of the Proposed Amendments to the Existing M&A brought about by the adoption of the New M&A and the full text of the New M&A together with a notice convening the AGM will be despatched to the Shareholders in due course.

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 11 August 2025

As at the date of this announcement, the executive Directors are Mr. Mong Cheuk Wai and Mr. Leung Siu Kee; and the independent non-executive Directors are Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung.