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京基金融國際
KINGKEY FINANCIAL INTERNATIONAL

KINGKEY FINANCIAL INTERNATIONAL (HOLDINGS) LIMITED
京基金融國際(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01468)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that the annual general meeting of the Company (the "**AGM**") will be held at 22/F, Euro Trade Centre, 13–14 Connaught Road Central, Central, Hong Kong on Thursday, 4 September 2025, at 11:00 a.m., for the purpose of transacting the following business:

ORDINARY RESOLUTIONS

1. To adopt the audited consolidated financial statements and the reports of the directors of the Company ("**Directors**") and the independent auditors of the Company for the year ended 31 March 2025.

2. To re-elect the following Directors under separate resolutions:

   (a) Mr. Mong Cheuk Wai as Director;

   (b) Mr. Chan Ting Fung as Director; and

   (c) To authorise the board of Directors to fix the Directors' remunerations.

3. To re-appoint McMillan Woods (Hong Kong) CPA Limited as the Company's auditor and to authorise the board of Directors to fix their remuneration.

and, to consider and, if thought fit, to pass the following resolutions (with or without modification) as ordinary resolutions of the Company:

4. "**THAT**:

(a) a general and unconditional mandate be and is hereby given to the Directors to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to allot, issue and deal with unissued shares in the Company ("**Shares**") (including any sale or transfer of Treasury Shares) or securities convertible into Shares or options, warrants or similar rights to subscribe for any Shares or such convertible securities and to make or grant offers, agreements or options which would or might require the exercise of such powers either during or after the Relevant Period, in addition to any Shares which may be issued from time to time (a) on a Rights Issue (as hereinafter defined) or (b) upon the exercise of any options under any option scheme or similar arrangement for the time being adopted for the grant or issue of Shares or rights to acquire Shares or (c) upon the exercise of rights of subscription or conversion or exchangeable attaching to any warrants or convertible bonds issued by the Company or any securities which are convertible into Shares, the issue of which has previously been approved by shareholders of the Company or (d) as any scrip dividend or as a result of similar arrangements pursuant to the articles of association of the Company, provided the number of Shares allotted or issued under the resolution shall not exceed twenty percent of the total number of issued Shares (excluding Treasury Shares, if any) as at the date of this resolution; and

(b) for the purpose of this resolution, "Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

i. the conclusion of the next annual general meeting of the Company;

ii. the expiration of the period within which the next annual general meeting of the Company is required by law or the articles of association of the Company to be held; and

iii. the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting;

and "Rights Issue" means an offer of Shares open for a period fixed by the Directors to holders of Shares on the register of members of the Company on a fixed record date in proportion to their then holdings of such Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractions entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction, or of the requirements of any recognised regulatory body or any stock exchange applicable to the Company)."

5. "**THAT** a general and an unconditional mandate be and is hereby granted to the Directors to exercise during the Relevant Period (as hereinafter defined) all the powers of the Company to repurchase Shares, subject to and in accordance with all applicable laws, and subject to the following conditions:

   (a) such mandate shall authorise the Directors to procure the Company to repurchase Shares at such price as the Directors may at their discretion determine;

   (b) the number of Shares to be repurchased by the Company pursuant to this resolution during the Relevant Period shall be no more than ten percent of the total number of the Shares in issue (excluding Treasury Shares, if any) at the date of passing this resolution; and

   (c) for the purpose of this resolution, "Relevant Period" means the period from the passing of this resolution until whichever is the earliest of:

      i. the conclusion of the next annual general meeting of the Company;

      ii. the expiration of the period within which the next annual general meeting of the Company is required by law or the articles of association of the Company to be held; and

      iii. the revocation or variation of the authority given under this resolution by an ordinary resolution of the shareholders of the Company in general meeting."

6. "**THAT** subject to the availability of unissued share capital and conditional upon the resolutions nos. 4 and 5 above being passed, such number of Shares which are to be repurchased by the Company pursuant to resolution no. 5 above shall be added to the number of Shares that may be allotted or agreed conditionally or unconditionally to be allotted by the Directors pursuant to and in accordance with resolution no. 4 above."

SPECIAL RESOLUTIONS

As special business, to consider and, if thought fit, pass the following resolutions (with or without modifications) as special resolutions of the Company:

7. "**THAT** subject to and conditional upon the certificate of incorporation on change of name being issued by the Registrar of Companies in the Cayman Islands (the "**Registrar**"), (i) the English name of the Company be changed from "Kingkey Financial International (Holdings) Limited" to "Jakota Capital (Holding) Group"; and (ii) the dual foreign name of the Company be changed from "京基金融國際(控股)有限公司" to "嘉高達資本(控股)集團" (the "**Proposed Change of Company Name**") with effect from the date of entry of the new English name and the dual foreign name of the Company on the register maintained by the Registrar and the date of issue of the certificate of incorporation on change of name by the Registrar confirming the

new name has been registered, and that any one director or the company secretary of the Company be and is hereby authorised to do all such acts and things and execute all such documents and make all such arrangements as he/she considers necessary, desirable or expedient for the purpose of, or in connection with, the implementation of and giving effect to the Proposed Change of Company Name and to attend to any necessary registration and/or filing for and on behalf of the Company."

8. "**THAT** subject to and conditional upon the passing of the resolution numbered 7 above, the existing amended and restated memorandum of association and amended and restated articles of association of the Company (the "**Existing M&A**") be amended to reflect the proposed amendments as set out in Appendix III to the circular of the Company dated 11 August 2025 (the "**Proposed Amendments**"), and the second amended and restated memorandum of association and second amended and restated articles of association of the Company (the "**New M&A**"), a copy of which has been produced to this meeting marked "A" and for identification purpose signed by the chairman of this meeting, be and is hereby approved and adopted in substitution for and to the exclusion of the Existing M&A with effect upon the issuance of a certificate of incorporation on change of name with respect to the Proposed Change of Company Name and that any one of the directors of the Company be and is hereby authorised to do all things necessary to implement and give effect to the Proposed Amendments and the adoption of the New M&A and to make relevant registrations and filings in accordance with the relevant requirements of the applicable laws, rules and regulations in the Cayman Islands and Hong Kong."

By order of the Board
Kingkey Financial International (Holdings) Limited
Mong Cheuk Wai
Chairman and Executive Director

Hong Kong, 11 August 2025

Notes:

1. A member of the Company who is a holder of two or more Shares, and who is entitled to attend and vote at the AGM is entitled to appoint more than one proxy or a duly authorised corporate representative to attend and vote in his stead. A proxy needs not be a member of the Company. Completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the AGM and any adjournment of the AGM should he so wish. In such event, his form of proxy will be deemed to have been revoked.

2. A form of proxy for the AGM is enclosed with the Company's circular dated 11 August 2025. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed on the form together with a valid power of attorney or other authority, if any, under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the office of the branch share registrar of the Company, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not less than 48 hours before the time appointed for holding the AGM or any adjournment of that meeting.

3. The Register of Members of the Company will be closed from Monday, 1 September 2025 to Thursday, 4 September 2025 (both days inclusive), during which period no transfer of Shares can be registered. Shareholders whose names appear in the Register of Members of the Company on Thursday, 4 September 2025 are eligible to attend and vote at the AGM. All properly completed transfer forms accompanied by relevant share certificates must be lodged with Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on Friday, 29 August 2025.

4. With regard to resolution no. 5 above, the Directors wish to state that they have no immediate plans to issue any new Shares/they are currently exploring various possibilities to raise fund for its future operation and expansion which may involve issuance of new Shares pursuant to the general mandate to be granted under resolution no. 6 above.

5. If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force at or after 8:00 a.m. on date of the AGM and/or the Hong Kong Observatory has announced at or 8:00 a.m. on date of the AGM that either of the above mentioned warnings is to be issued within the next two hours, the AGM shall be postponed. The Company will post an announcement on the websites of the Company and the Stock Exchange to notify the Shareholders of the date, time and place of the rescheduled meeting.

6. The AGM will be held as scheduled when an amber or red rainstorm warning signal is in force. Shareholders should make their own decision as to whether they would attend the AGM under bad weather conditions bearing in mind their own situations and if they choose to do so, they are advised to exercise care and caution.

As at the date of this notice, the Board comprises Mr. Mong Cheuk Wai and Mr. Leung Siu Kee as executive Directors, and Ms. Mak Yun Chu, Mr. Hung Wai Che and Mr. Chan Ting Fung as independent non-executive Directors.