IMPORTANT:

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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

富邦基金 Fubon Fund Management

FUBON ETF SERIES OFC

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds and authorised under section 104 of the Securities and Futures Ordinance (Cap. 571 of Laws of Hong Kong))

(the "**Company**")

Fubon Solactive Core Diversified Multi Asset Index ETF

Stock Code: 3427

(the "**Sub-Fund**")

ANNOUNCEMENT

Update to Methodology of the Underlying Index of Fubon Solactive Core Diversified Multi Asset Index ETF

Dear Shareholders,

Fubon Fund Management (Hong Kong) Limited (the "**Manager**"), the manager of the Company and the Sub-Fund, wishes to inform Shareholders of the following changes relating to the Sub-Fund which will take effect on 10 September 2025 (the "**Effective Date**").

The methodology of Solactive Core Diversified Multi Asset Index (Net Total Return), the Index tracked by the Sub-Fund, will be amended to reflect the following:

(a) in addition to the semi-annual rebalancing, the weighting of Index constituents may be adjusted on the last Index Business Day of each month (other than June and December, where the semi-annual rebalancing takes place) (the "**Weight Adjustment Day**") if, on any Weight Review Day (i.e. three Index Business Days before the Weight Adjustment Day), the total weight of the spot virtual assets ETFs in the Index is greater than 8%, the weighting of each spot virtual assets ETF will be individually capped at 4% on the Weight Adjustment Day immediately after the relevant Weight Review Day. The excess weights will be redistributed to the other Index constituents which are not spot virtual assets ETFs on a pro-rata basis; and

(b) clarification update to the meaning of Calculation Day to mean each day on which the SEHK is open for general business, to align with the meaning of Index Business Days.

Save for the above, there are no changes to the existing process of Index construction (including the determination of the Index universe, selection criteria of Index constituents and respective weightings) and its calculation methodology.

General

Unless otherwise stated, all capitalised terms in this Announcement shall have the same meaning as in the Prospectus dated 28 March 2025, as amended by the First Addendum dated 30 April 2025.

The changes described in this Announcement do not require Shareholders' approval.

A Second Addendum to the Prospectus will be prepared, and the KFS of the Sub-Fund will be amended to reflect the changes described in this Announcement.

The Prospectus (with the First and Second Addenda appended) and the KFS of the Sub-Fund will be available for inspection free of charge at the Manager's office at the address below during office hours on or around the Effective Date. The Prospectus (with the First and Second Addenda appended) and the revised KFS of the Sub-Fund will also be available on the Manager's website at https://www.fubonetf.com.hk[1] and the HKEX's website at www.hkex.com.hk on or around the Effective Date.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at +852 3918 3288 or visit our office at Unit D, 19/F, Lee & Man Commercial Center, 169 Electric Road, Hong Kong.

Fubon Fund Management (Hong Kong) Limited
as Manager of the Company and the Sub-Fund

11 August 2025

[1] This website has not been reviewed by the SFC.