YTO INTERNATIONAL EXPRESS AND SUPPLY CHAIN TECHNOLOGY LIMITED
圓通國際快遞供應鏈科技有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 6123)

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that based on the preliminary review by the Company's management of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 and other information currently available to the Board, the Group is expected to record an increase in net loss for the six months ended 30 June 2025 as compared with the corresponding period in 2024.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by YTO International Express and Supply Chain Technology Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Based on the preliminary review by the Company's management of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Reporting Period**") and other information currently available to the board of directors (the "**Board**") of the Company, the Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that the Group is expected to record an increase in net loss for the Reporting Period as compared with the corresponding period in 2024.

The Group expects to record a net loss in the range of approximately HK$56 million to HK$65 million for the Reporting Period (six months ended 30 June 2024: HK$42.9 million). The increase in net loss was mainly attributable to (i) a decline in the overall revenue and gross profit in the freight market due to the impacts of the uncertainties such as fluctuations in tariff policy in the United States in the first half of the year; (ii) the Group strategically scaled down certain businesses with low gross profit margins and long payback periods so as to concentrate its resources on the development of the core business, resulting in a decline in the overall revenue and gross profit; and (iii) in order to deepen the international development strategy, build the global express hub facilities and operation network, realise the concept of "China Connects the World and the World Connects the World（中國聯世界，世界聯世界）", create a safe, smooth, convenient, efficient, sustainable, independent and controllable logistics supply chain system, and promote the application of cutting-edge technologies such as artificial intelligence to comprehensively enhance core competitiveness, during the Reporting Period, the Group continued to enhance its efforts in the introduction and training of international talents, built logistics hubs for key regions, countries and key markets, enhanced its control over core logistics infrastructure and resources, and comprehensively promoted the transformation and upgrades from digitisation to intelligentisation, thereby strengthening technology-driven innovation and continuously increasing its investment in technological research and development. Despite the temporary losses, the Group remains committed to its long-term development strategy and has made positive progress in infrastructure construction and development of core competencies in key regions. These strategic investments are expected to provide a solid foundation for the Group's sustainable development in the future.

The information contained in this announcement is only based on preliminary assessment by the Company of the information currently available to the Board and is not based on any figure or information audited or reviewed by the Company's independent auditors and/or the audit committee of the Company, and may be subject to amendments. Shareholders and potential investors are advised to refer to details in the interim results announcement of the Company which is expected to be published by the end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
YTO International Express and Supply Chain Technology Limited
圓通國際快遞供應鏈科技有限公司
Yu Huijiao
Chairman

Hong Kong, 11 August 2025

As at the date of this announcement, the Board comprises two executive directors, namely, Mr. Yang Xinwei and Mr. Zhou Jian; four non-executive directors, namely, Mr. Yu Huijiao, Mr. Pan Shuimiao, Ms. Wang Lixiu and Mr. Su Xiufeng; and three independent non-executive directors, namely, Mr. Li Donghui, Mr. Xu Junmin and Mr. Chung Kwok Mo John.