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中国大唐集团新能源股份有限公司
China Datang Corporation Renewable Power Co., Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01798)

ANNOUNCEMENT
ISSUE OF THE FOURTH TRANCHE OF 2025 MID-TERM NOTES

This announcement is made by China Datang Corporation Renewable Power Co., Limited* (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company has issued the fourth tranche of 2025 mid-term notes (the "**Mid-term Notes**") on 7 August 2025. The total issue amount of the Mid-term Notes is RMB1 billion, with a term of 3+N years. The par value is RMB100 and the issuing interest rate is 1.97%. The interest starts to accrue on 8 August 2025.

CITIC Securities Company Limited acts as the lead underwriter and the bookrunner, and CSC Financial Co., Ltd., Guotai Haitong Securities Co., Ltd., Huatai Securities Co., Ltd., Shenwan Hongyuan Securities Co., Ltd., China International Capital Corporation Limited and Industrial Bank Co., Ltd. act as the joint lead underwriters for the Mid-term Notes. The Mid-term Notes have been issued publicly in the national inter-bank bond market through a book-building and centralised placing process. The proceeds (after deducting issuance expenses) from the issue of the Mid-term Notes are proposed to be used for legal and compliant purposes such as repayment of the existing interest-bearing debt and replenishment of working capital.

The relevant documents relating to the issue of the Mid-term Notes will be published on the websites of China Money (http://www.chinamoney.com.cn) and the Shanghai Clearing House (http://www.shclearing.com.cn).

The issue of the Mid-term Notes does not constitute any transaction under Chapter 14 and Chapter 14A of the Listing Rules.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of the Mid-term Notes or other securities of the Company, nor is this announcement calculated to invite offers for any securities of the Company.

By order of the Board
China Datang Corporation Renewable Power Co., Limited*
Zou Min
Joint Company Secretary

Beijing, the PRC, 11 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. Ying Xuejun and Mr. Wang Fanghong; the non-executive directors are Ms. Rong Xiaojie, Mr. Wang Shaoping, Mr. Shi Feng and Mr. Bai Li; and the independent non-executive directors are Mr. Lo Mun Lam, Raymond, Mr. Yu Shunkun and Mr. Qin Haiyan.

* *For identification purpose only*