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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

VOLUNTARY ANNOUNCEMENT
LETTER OF INTENT OF STRATEGIC COOPERATION

This announcement is made by Capital Realm Financial Holdings Group Limited (hereinafter referred to as the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") voluntarily to inform the shareholders of the Company and potential investors of the latest development in the Group's business.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company has recently signed a letter of intent (the "**Letter of Intent**") of strategic cooperation (the "**Strategic Cooperation**") with Henan Life Tree Bioengineering Co., Ltd.* （河南生命樹生物工程有限公司）("**Life Tree**").

Life Tree is a bioengineering company driven by independent innovation, integrating cell research, clinical transformation and industrial equipment to build a cutting-edge technology matrix. It develops fully automated equipment and medical devices, breaking through technological barriers and leading the new paradigm of "scale and standardized preparation" of cells. With a deep focus on cell storage, clinical research, and drug development, it customizes personalized cell application solutions to precisely meet diverse needs. Positioned at the forefront of the industry, it fulfills its technological mission, committed to promoting biotechnological innovation and composing a glorious chapter in life and health.

The Company believes that the proposed strategic cooperation under the Letter of Intent are in line with the Group's long-term development objectives and business development strategy. The strategic cooperation with Life Tree will potentially bring profit growth for both parties, which is in the interests of the Company and its shareholders as a whole. The specific terms and conditions of the formal agreement are subject to the approval of the Board after the completion of the Company's due diligence. The Company will make a further announcement in compliance with the Listing Rules of **The Stock Exchange of Hong Kong Limited** in due course should there be any development.

**For identification purpose only*

The Company wishes to emphasize that as of the date of this announcement, the Company has not entered into any formal or legally binding agreement concerning Strategic Cooperation. As the Strategic Cooperation may or may not proceed, shareholders of the Company and potential investors are advised to exercise caution when dealing with the securities of the Company.

By Order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 12 August 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.