Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

深圳控股有限公司
SHENZHEN INVESTMENT LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00604)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.51B(2) OF THE LISTING RULES

This announcement is made by Shenzhen Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.51B(2) of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") in relation to an update of information of Mr. LI Wai Keung ("**Mr. LI**"), an independent non-executive director of the Company, set out under Rule 13.51(2)(l) of the Listing Rules.

The board (the "**Board**") of directors (the "**Directors**") of the Company was notified by Mr. LI that China South City Holdings Limited ("**China South City**"), an independent third party unrelated to the Group, was ordered to be wound up by the High Court of The Hong Kong Special Administrative Region (the "**High Court**") on 11 August 2025 (the "**Winding-up Order**"). Mr. Chow Wai Shing Daniel and Mr. Pan Lu Yang, both of FTI Consulting (Hong Kong) Limited of Level 35, Oxford House, Taikoo Place, 979 King's Road, Quarry Bay, Hong Kong were appointed as Joint and Several Liquidators of China South City by a regulating order of the High Court on 11 August 2025. Mr. LI has been an independent non-executive director of China South City since 4 September 2009. For further information regarding the Winding-up Order and the proceedings in relation to China South City, please refer to the respective announcements of China South City dated 11 August 2025, 2 April 2025, 14 April 2025 and 19 May 2025 published on the website of the Stock Exchange.

Based on publicly available information, China South City is a company incorporated in Hong Kong with limited liability, and China South City and its subsidiaries are primarily engaged in development and operation of large-scale integrated logistics and trade centres in the People's Republic of China. The shares of China South City are listed on the Main Board of the Stock Exchange (stock code: 1668) and have been suspended from trading since 11 August 2025 and up to the date of this announcement.

As the Winding-up Order was made against China South City in a period during which Mr. LI was an independent non-executive director of China South City, the Winding-up Order constitutes an event required to be disclosed by the Company pursuant to Rule 13.51(2)(l) of the Listing Rules. Mr. LI has confirmed to the Company that (i) he, save being an independent non-executive director of China South City, has no connection with and no involvement in the matters relating to the Winding-up Order or any of the underlying claims; (ii) he is not a respondent of the winding-up petition nor a party of such winding-up proceedings; (iii) he is not aware of any actual or potential claim that has been or will be made against him because of the Winding-up Order; (iv) he has no knowledge at the present time of the possible outcome of the Winding-up Order; and (v) save as disclosed in this announcement, there is no other matter relating to him which is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Listing Rules.

The Board has no further information on the Winding-up Order other than those set out above which are based on information published by China South City and those supplied by Mr. LI. As the Winding-up Order did not involve the Group, the Board is of the opinion that it does not or will not have any impact on the business and operations of the Group, nor does it affect Mr. LI's suitability in fulfilling his duties as an independent non-executive Director, the chairman of the audit committee of the Company, and a member of each of the remuneration committee and nomination committee of the Company.

By Order of the Board
SHENZHEN INVESTMENT LIMITED
WANG Yuwen
Chairman

Hong Kong, 12 August 2025

As at the date of this announcement, the Board comprises 7 directors, of which Mr. WANG Yuwen, Ms. CAI Xun, Mr. YAN Zhongyu and Ms. SHI Xiaomei are the executive directors of the Company, and Mr. LI Wai Keung, Dr. WONG Yau Kar, David and Prof. GONG Peng are the independent non-executive directors of the Company.