Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

NATIONAL UNITED RESOURCES HOLDINGS LIMITED
國家聯合資源控股有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 254)

POLL RESULTS OF GENERAL MEETING HELD ON 13 AUGUST 2025 AND SHARE CONSOLIDATION

The Board is pleased to announce that all Resolutions proposed at the GM held on 13 August 2025 were duly passed by the Shareholders by way of poll.

As all the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Board is also pleased to announce that the Share Consolidation will become effective on Friday, 15 August 2025.

Reference is made to the circular of National United Resources Holdings Limited ("**Company**") dated 29 July 2025 ("**Circular**") in relation to the proposed Share Consolidation and the Subscriptions. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE GM

The Board is pleased to announce that at the GM held on 13 August 2025, all proposed resolutions ("**Resolution(s)**") as set out in the notice of the GM dated 29 July 2025 ("**Notice**") were duly passed by the Shareholders by way of poll.

Tricor Investor Services Limited, the Company's share registrar, was appointed and acted as the scrutineer for the purpose of vote-taking at the GM. All Directors attended the GM in person or by electronic means.

The poll results of the GM are as follows:

Ordinary Resolutions*		Number of Shares Voted (approximate %)	
		For	**Against**
1.	To approve the share consolidation ("**Share Consolidation**") of every ten (10) existing ordinary shares in the share capital of the Company into one (1) consolidated ordinary share ("**Consolidated Share(s)**") and to authorise any one or more directors of the Company ("**Directors**") and such person or persons authorised by the Directors to do all such acts as they consider necessary to give effect to the Share Consolidation.	1,367,783,054 **(100.00%)**	0 **(0.00%)**
2.	(a) To approve, confirm and ratify the subscription agreement dated 16 July 2025 ("**First Subscription Agreement**") entered into between the Company and Kang Si, as well as the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**
	(b) To approve, confirm and ratify the subscription agreement dated 16 July 2025 ("**Second Subscription Agreement**") entered into between the Company and Li Ziwei, as well as the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**
	(c) To approve, confirm and ratify the subscription agreement dated 16 July 2025 ("**Third Subscription Agreement**") entered into between the Company and Xiao Yu, as well as the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**
	(d) To approve, confirm and ratify the subscription agreement dated 16 July 2025 ("**Fourth Subscription Agreement**") entered into between the Company and Wang Jingru, as well as the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**
	(e) To approve, confirm and ratify the subscription agreement dated 16 July 2025 ("**Fifth Subscription Agreement**") entered into between the Company and Meng Na, as well as the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**

	(f) To grant a specific mandate to the Directors to allot and issue up to 125,000,000 new Consolidated Shares in accordance with the terms of the First Subscription Agreement, the Second Subscription Agreement, the Third Subscription Agreement, the Fourth Subscription Agreement and/or the Fifth Subscription Agreement (as the case may be).	1,367,783,054 **(100.00%)**	0 **(0.00%)**
	(g) To authorise any Director to do all such act and things and execute any supplemental agreements or all necessary documents for implementation of the First Subscription Agreement, the Second Subscription Agreement, the Third Subscription Agreement, the Fourth Subscription Agreement and/or the Fifth Subscription Agreement (as the case may be) and the transactions contemplated thereunder.	1,367,783,054 **(100.00%)**	0 **(0.00%)**

** Full text of the above Resolutions was set out in the Notice.*

As all of the votes were cast in favour of each Resolution proposed at the GM, all Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the GM, the total number of Shares in issue was 4,387,628,409, which was the total number of Shares entitling the Shareholders to attend and vote on the Resolutions numbered 1, 2(a) and 2(c) to (g) at the GM. As Ms. Li Ziwei, the Second Subscriber holding 150,000,000 Shares as at the date of the GM, was required to and did abstain from voting on Resolution numbered 2(b) under the Listing Rules, the total number of Shares entitling the Shareholders to attend and vote on Resolution numbered 2(b) was 4,237,628,409. There were no Shares entitling the Shareholders to attend the GM and abstain from voting in favour of the Resolutions as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the Resolutions.

SHARE CONSOLIDATION

As all the conditions of the Share Consolidation as stated in the Circular have been fulfilled, the Board is also pleased to announce that the Share Consolidation will become effective on Friday, 15 August 2025. Please refer to the Circular for the details in relation to the trading arrangement of the Consolidated Shares, arrangement for the free exchange of share certificates and matching services for odd lots in respect of the Share Consolidation. Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Company will be issued in yellow colour.

Approval has been granted by the Listing Committee for the listing of, and permission to deal in, the Consolidated Shares. Dealings in the Consolidated Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 15 August 2025.

By Order of the Board
National United Resources Holdings Limited
Ji Kaiping
Chairman

Hong Kong, 13 August 2025

As at the date of this announcement, the executive Directors are Mr. Ji Kaiping (Chairman), Mr. Guo Peiyuan, Ms. Mao Na and Mr. Tian Xin, the non-executive Director is Mr. An Jingwen, and the independent non-executive Directors are Mr. Li Wen, Mr. Qiu Ke and Mr. Zhang Hao.