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四川成渝高速公路股份有限公司

Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

I.POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING; AND II.AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND OTHER RULES AND PROPOSED ABOLISHMENT OF THE ESTABLISHMENT OF THE SUPERVISORY COMMITTEE

References are made to (1) the announcement of Sichuan Expressway Company Limited* (the "**Company**") dated 27 June 2025, in relation to proposed amendments to the Articles of Association and other rules and proposed abolishment of the establishment of the Supervisory Committee; (2) the announcement dated 22 July 2025, in relation to major transaction and connected transaction – establishment of joint venture for the development of the Chengya Expressway Expansion Project; and (3) the circular (the "**Circular**") and the notice of the extraordinary general meeting (the "**EGM Notice**") of the Company dated 25 July 2025. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board confirms that there are no false representations, misleading statements or material omissions in this announcement, and individually and collectively assumes the responsibility for the truthfulness, accuracy and completeness of the contents contained herein.

I. POLL RESULTS OF THE EGM

(I) Convening of the EGM

According to the EGM Notice, the EGM was held at 3:00 p.m. on Wednesday, 13 August 2025 at Room 420, 4th Floor, 252 Wuhouci Da Jie, Chengdu, Sichuan Province, the PRC. The EGM was convened by the Board and chaired by Mr. Luo Zuyi, the Chairman of the Company. All Directors, Supervisors and the secretary to the Board attended (in person) the EGM, together with the senior management and the PRC lawyers of the Company who were also present at the EGM.

(II) Attendance of the EGM

As at the date of the EGM, the total number of Shares was 3,058,060,000 Shares. In respect of the resolutions No. 1, 2 and 3, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 3,058,060,000 Shares. In respect of the resolution No. 4, the total number of Shares entitling the holders thereof to attend and vote for or against at the EGM was 1,839,080,338 Shares.

A total of 356 Shareholders and authorised proxies holding 1,794,652,655 Shares, representing approximately 58.69% of the total number of the issued Shares carrying voting rights, were present at the EGM, among whom:

1. 355 holders of A Shares or authorised A Share proxies holding 1,726,812,123 A Shares, representing approximately 56.47% of the total number of the issued Shares carrying voting rights, were present at the EGM; and

2. 1 holder of H Shares or authorised H Share proxy holding 67,840,532 H Shares, representing approximately 2.22% of the total number of the issued Shares carrying voting rights, was present at the EGM.

As of the H Share book closure date of the EGM, Shudao Investment, being the controlling shareholder, which holds 1,035,915,462 A Shares and 183,064,200 H Shares, which in aggregate amounts to 1,218,979,662 Shares, representing approximately 39.861% equity interest in the Company, is interested in the Cooperation Agreement in relation to major transaction and connected transaction – establishment of joint venture for the development of the Chengya Expressway Expansion Project. Therefore, Shudao Investment and its associates have abstained from voting on the resolution No. 4 in respect of the Cooperation Agreement at the EGM.

Save as disclosed above, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder was required under the Listing Rules to abstain from voting on the resolutions proposed at the EGM. No Shareholder has stated his/her/its intention to vote against or to abstain from voting on the resolutions proposed at the EGM.

(III) Consideration of the Resolution and Poll Results

The Shareholders and their proxies attending the EGM considered and approved relevant resolutions by the following ways:

Special Resolution		**No. of votes and percentage (%)**		
		For	**Against**	**Abstain**
To consider and approve the following resolution by way of open ballot and non-cumulative voting at on-site meeting				
1.	To consider and approve the proposed amendments to the Articles of Association of the Company; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Articles of Association of the Company and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.	1,726,260,370 96.1891%	68,108,283 3.7951%	284,002 0.0158%
Ordinary Resolutions		**No. of votes and percentage (%)**		
		For	**Against**	**Abstain**
To consider and approve the following resolutions by way of open ballot and non-cumulative voting at on-site meeting				
2.	To consider and approve the proposed amendments to the Rules of Procedure for Shareholders' Meetings; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Rules of Procedure for Shareholders' Meetings and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.	1,792,741,152 99.8935%	1,620,501 0.0903%	291,002 0.0162%

Ordinary Resolutions		No. of votes and percentage (%)		
		For	Against	Abstain
3.	To consider and approve the proposed amendments to the Rules of Procedure for the Board Meetings; and to authorize the Board and/or any one of the Directors to deal with, on behalf of the Company, all the relevant applications, approvals, registrations, filings and other relevant procedures and issues arising from the amendments to the Rules of Procedure for the Board Meetings and to make further amendments (if necessary) according to the requirements of relevant government or regulatory authorities.	1,792,803,811 99.8970%	1,585,801 0.0884%	263,043 0.0146%
4.	THAT: The Cooperation Agreement and the transaction contemplated thereunder be and are hereby considered, recognized, confirmed and approved; the Chairman or his authorized representative be and is hereby authorized to execute for and on behalf of the Company all such other documents, instruments and agreements and to take all steps necessary or expedient to implement and/or give effect to the Cooperation Agreement and its annexes; any member of the Group (including those newly established or invested through equity acquisition or other organizations) be and are hereby approved to, in its absolute discretion deemed appropriate or expedient and in the interests of the Company and the Shareholders as a whole and based on the actual work needs, to negotiate, develop, execute, amend, supplement and perform all documents in connection with the Cooperation Agreement and the transaction contemplated thereunder (including but not limited to the specific agreement contemplated under the Cooperation Agreement) with any member of the parties to the Cooperation Agreement (including those newly established or invested through equity acquisition or other organizations) and to proceed with all things and actions necessary for executing and implementing the Cooperation Agreement and the transaction contemplated thereunder.	757,055,690 99.7784%	1,530,801 0.2018%	150,702 0.0198%

As more than two-thirds of the votes were cast in favor of the special resolution No. 1 set out above, such resolution was duly passed as a special resolution.

As more than 50% of the votes were cast in favor of the ordinary resolutions No. 2 to No. 4 set out above, such resolutions were duly passed as ordinary resolutions.

Hong Kong Registrars Limited (the Company's H Share registrar) appointed Ms. Li Jiani of Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) as the scrutineer for vote-taking at the EGM.

(IV) Witness of Lawyer

Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所) attested the EGM and issued a written legal opinion stating that the procedures for calling and convening the EGM, the eligibility of the Shareholders and their proxies attending the EGM and the convenor and the voting procedures have complied with the requirements of the Company Law of the People's Republic of China (《中華人民共和國公司法》) and other laws, regulations and normative documents as well as the Articles of Association, and the poll results of the EGM are lawful and valid.

(V) Documents Available for Inspection

1. Minutes and resolutions at the EGM; and

2. Legal opinion issued by Beijing Zhong Yin (Chengdu) Lawyer (北京中銀(成都)律師事務所).

II. AMENDMENTS TO THE ARTICLES OF ASSOCIATION AND OTHER RULES AND ABOLISHMENT OF THE ESTABLISHMENT OF THE SUPERVISORY COMMITTEE

As stated in the Circular, to comply with the relevant requirements of the PRC laws and regulations, the Board proposes to amend the Articles of Association and other rules and proposed abolishment of the establishment of the Supervisory Committee. Among which,

1. Articles of Association

   (1) the major contents of the proposed amendments include: abolishing the Supervisory Committee and clarification of the functional positioning of the Audit Committee; and other corresponding and miscellaneous amendments.

   (2) the proposed amendments to the Articles of Association are subject to the consideration and approval by the Shareholders at the EGM by way of special resolution.

2. Proposed amendments to the Rules of Procedure for Shareholders' Meetings, Rules of Procedure for the Board Meetings, Detailed Implementation Rules for the Audit Committee, Detailed Implementation Rules for the Strategic and Sustainable Development Committee, Detailed Implementation Rules for the Nomination Committee and Detailed Implementation Rules for the Remuneration and Appraisal Committee; and abolishment of the Rules of Procedures for the Supervisory Committee of the Company

   (1) certain corresponding proposed amendments to align with the proposed amendments to the Articles of Association.

   (2) the proposed amendments to the Rules of Procedure for Shareholders' Meetings and the Rules of Procedure for the Board Meetings are subject to the consideration and approval by the Shareholders at the EGM by way of ordinary resolution.

   (3) the Detailed Implementation Rules for the Audit Committee, the Detailed Implementation Rules for the Strategic and Sustainable Development Committee, the Detailed Implementation Rules for the Nomination Committee and the Detailed Implementation Rules for the Remuneration and Appraisal Committee will take effect simultaneously upon Shareholders' approval of the amendments to the Articles of Association at the EGM.

3. The above-mentioned proposed amendments will not affect the existing rights of any class of Shareholders or the existing arrangements for class meetings.

(I) Amended Articles of Association and other rules

The first special resolution on approving the amendments to the Articles of Association, and the second and third ordinary resolutions on amending the Rules of Procedure for Shareholders' Meetings and the Rules of Procedure for the Board Meetings, have all been approved at the EGM.

The full text of the amended Articles of Association and other rules (including the Articles of Association, the Rules of Procedure for Shareholders' Meetings, the Rules of Procedure for the Board Meetings, the Detailed Implementation Rules for the Audit Committee, the Detailed Implementation Rules for the Strategic and Sustainable Development Committee, the Detailed Implementation Rules for the Nomination Committee and the Detailed Implementation Rules for the Remuneration and Appraisal Committee) can be found on the website of the Stock Exchange (http://www.hkexnews.hk) and the website of the Company (https://www.cygs.com).

Shareholders are kindly reminded that the English versions of the Articles of Association and other rules are translated from the Chinese versions. In case of any discrepancy between the Chinese and English versions, the Chinese version shall prevail.

(II) Abolishment of the establishment of the Supervisory Committee

The Board further announces that, upon approval by the Shareholders at the EGM, the Company has abolished the establishment of the Supervisory Committee with effect from the date of the EGM (i.e. 13 August 2025).

Each of the Supervisors confirmed that there is no disagreement between them and the Board, and there are no other matters that need to be brought to the attention of the Shareholders.

The Board hereby expresses its sincere gratitude to all Supervisors for their valuable contributions and services to the Company during their tenure as Supervisors.

By Order of the Board
Sichuan Expressway Company Limited*
Yao Jiancheng
Executive Director and Company Secretary

Chengdu, Sichuan Province, the PRC
13 August 2025

As at the date of this announcement, the Board comprises Mr. Luo Zuyi (Chairman), Mr. You Zhiming (Vice Chairman), Madam Ma Yonghan, Mr. Yao Jiancheng and Madam Mao Yurong as executive Directors, Mr. Yang Shaojun (Vice Chairman), Mr. Li Chengyong and Mr. Chen Chaoxiong as non-executive Directors, and Mr. Yu Haizong, Madam Bu Danlu, Mr. Zhou Hua and Mr. Jiang Tao as independent non-executive Directors.

* *For identification purposes only*