Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

INSIDE INFORMATION
WINDING UP PETITION

This announcement is made by Capital Realm Financial Holdings Group Limited (the "**Company**") pursuant to Rule 13.09(2) and Rule 13.25(1)(b) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong).

On 13 August 2025, the Company received a winding-up petition (the "**Petition**"), which was filed against the Company on 11 August 2025 at the High Court of the Hong Kong Special Administrative Region (the "**Hong Kong High Court**") by a creditor of the Company (the "**Petitioner**") for the winding up of the Company under the provisions of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) (the "**Companies (WUMP) Ordinance**"). The Petition is related to an outstanding principal sum of HK$6,200,000 together with interest thereon pursuant to certain loans advanced by the Petitioner. The Petition will be heard before the Hong Kong High Court on 22 October 2025.

EFFECTS OF PETITION

Pursuant to section 182 of the Companies (WUMP) Ordinance, any disposition of the property of the Company, including things in action, and any transfer of shares, or alteration in the status of the members of the Company after the commencement date of the winding up, namely the date of the presentation of the Petition (i.e. 11 August 2025), will be void as a matter of Hong Kong law unless a validation order is obtained from the Hong Kong High Court. Any disposition made on or after 11 August 2025 will not be affected if the Petition is subsequently struck out, dismissed or permanently stayed. The board of directors of the Company wishes to remind its shareholders and potential investors that the transfer of shares

in the Company made on or after 11 August 2025 would be void without a validation order from the Hong Kong High Court in the event that the Company is ultimately wound up. Pursuant to the circular dated 28 December 2016 issued by Hong Kong Securities Clearing Company Limited ("**HKSCC**") in relation to the transfer of the shares of listed issuers after a winding up petition has been presented, and in view of the restrictions and the uncertainties that may arise in relation to the transfer of shares of the Company, for participant(s) who conduct share transfers through HKSCC (the "**Participant**"), HKSCC may at any time, and without notice, exercise its powers under the General Rules of Central Clearing and Settlement System ("**CCASS**") to temporarily suspend any of its services in respect of shares of the Company. This may include the suspension of acceptance of deposits of share certificates of the Company into CCASS. The share certificates of the Company received by HKSCC but not yet re-registered in HKSCC Nominees Limited's name will also be returned to the relevant Participant and HKSCC shall reserve the right to reverse any credit granted to such Participant by debiting the relevant securities from its CCASS account accordingly. As and when HKSCC's depository service in respect of the Company's securities is suspended, participants will not be allowed to deposit physical certificates into CCASS for settlement purposes. In view of this, participants are encouraged to ensure that shares are accepted into CCASS before executing any sale transaction to minimise any associated settlement risk. Settlement Instructions (SI) that involve only the transfer of beneficial interests between participants within CCASS are unlikely to be affected as the above restrictions arising from the presentation of a winding-up petition shall, unless the Company indicates otherwise in its announcement, apply to the transfer of legal title only. These measures would generally cease to apply from the date when the winding up petition has been struck out, dismissed or permanently stayed, or the Company has obtained the necessary validation order from the Hong Kong High Court.

The Company is currently seeking legal advice on the matter. The Company considered that an application for a validation order from the Hong Kong High Court is not necessary at the moment in order to save costs.

The Company will make further announcement(s) to keep its shareholders and investors informed of any significant developments in relation to the Petition as appropriate or as required under the Listing Rules.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board of
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 13 August 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; and Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.