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The Manager, Premia Partners Company Limited ("**Premia Partners**"), accepts full responsibility for the accuracy of the information contained in this notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorization is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any investor or class of investors.

Investment involves risks, including the loss of principal. If you are in any doubt about the information contained in this notice or an investment in the fund(s) referred to in this notice, you should consult your stockbroker, bank manager, solicitor, accountant and other financial or professional adviser for independent advice.

Premia China STAR50 ETF

(Stock Code: 3151 / 9151 / 83151)

sub-fund of Premia ETF Series
(a Hong Kong unit trust authorized under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

Notice and Announcement

Investment in physical exchange traded funds
in the Asset Portfolio of Premia China STAR50 ETF ("Sub-Fund")

Premia Partners Company Limited, the Manager of Premia ETF Series ("**Manager**"), announces that a portion of the cash held under Asset Portfolio of the Sub-Fund will be invested in physical exchange traded funds for more efficient portfolio management purposes.

All capitalized terms used in this notice and announcement (but not defined) have the same meaning ascribed to them in Premia ETF Series' Prospectus dated 8 July 2025 (the "**Prospectus**"), which is available at its website at www.premia-partners.com[1] and the HKExnews website at www.hkexnews.hk.

Addition of investment in physical exchange traded funds in the Asset Portfolio of the Sub-Fund ("Addition")

Under the Sub-Fund's synthetic representative sampling sub-strategy, which involves investing up to 50% of its Net Asset Value directly in unfunded total return swap transactions, the Sub-Fund may, instead of using only cash or cash equivalents, also invest in physical exchange traded funds ("**Other Physical ETFS**") to meet the swap costs. In other words, on the Effective Date (defined hereinafter), the Sub-Fund will provide to Swap Counterparty(ies) an exposure to the economic gain or loss in the performance of a portfolio of assets consisting of cash, cash equivalents or Other Physical ETFs. Such Other Physical ETFs will track short duration and/or floating-rate Government Bond indices which the Sub-Fund will hold in addition to cash and cash equivalents ("**Asset Portfolio**"). The Sub-Fund will own the Asset Portfolio. This addition will be in the best interests of investors by potentially reducing swap costs and enable more efficient portfolio management.

Other Physical ETFs shall refer to exchange traded funds that are either authorized by the SFC or eligible schemes as determined by the SFC, and may include those which are managed by the Manager or its Connected Persons or other third parties. The Sub-Fund's other investments in, or exposure to, such Other Physical ETFs within the same group will not exceed 10% (for a single entity within the same group) or 20% (for entities within the same group) of the Sub-Fund's net asset value, pursuant to the requirements in Chapter 7.36 of the Code.

Any allocation to Other Physical ETFs in the Asset Portfolio will be converted from what would have originally been allocated to cash or cash equivalents prior to the Addition.

Apart from the above, there is no change to the investment strategy of the Sub-Fund, and no change to the net derivative exposure of the swap transactions.

[1] This website has not been reviewed by the Securities and Futures Commission.

No Additional Risks in investing in the Sub-Fund

Since the addition of Other Physical ETFs relates to the Asset Portfolio that the Sub-Fund owns, no addition risk to investors is involved.

The Addition is not expected to affect the operation of the Sub-Fund and/or manner in which the Sub-Fund is being managed, and there is no change in the fee level/cost in managing the Sub-Fund.

There is no or minimal additional costs and/or expenses incurred in connection with the Addition.

The proposed changes set out in this Notice and Announcement will take place on 21 August 2025 ("**Effective Date**").

Revised Prospectus
The Addition and consequential amendments will be reflected in the Prospectus and Product Key Facts Statements of the Sub-Fund which will be published on the Manager's website at www.premia-partners.com and the HKEx's website at www.hkexnews.hk.

If you have any queries in relation to this notice and announcement or Premia ETF Series, please contact us at 12/F Baskerville House, 13 Duddell Street, Central, Hong Kong, telephone number (852) 2950 5777, fax number (852) 2950 5700, or via email at enquiries@premia-partners.com.

Premia Partners Company Limited
as the Manager of Premia ETF Series

Date: 14 August 2025