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GoFintech Quantum Innovation Limited
國富量子創新有限公司

(formerly known as GoFintech Innovation Limited 國富創新有限公司)
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 290)
Website: https://290.com.hk

SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

On 14 August 2025 (after trading hours of the Stock Exchange), the Company entered into eleven (11) separate Subscription Agreements with eleven (11) Subscribers, pursuant to which the Company has conditionally agreed to allot and issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for a total number of 914,758,614 Subscription Shares at the Subscription Price of HK$1.45 per Subscription Share.

Assuming that there will be no change in the number of issued Shares between the date of this announcement and the date of the Completion, the number of 914,758,614 Subscription Shares in aggregate under the Subscription represent approximately 10.05% of the existing issued share capital of the Company as at the date of this announcement and approximately 9.13% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares. The aggregate nominal value of the Subscription Shares is HK$91,475,861.40.

The Subscription Price of HK$1.45 per Subscription Share represents:

(a) a discount of approximately 12.12% to the closing price of HK$1.65 per Share as quoted on the Stock Exchange on 14 August 2025, being the date of the Subscription Agreements;

(b) a discount of approximately 5.72% to the average closing price of HK$1.538 per Share as quoted on the Stock Exchange for the five consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements; and

(c) a discount of approximately 6.99% to the average closing price of HK$1.559 per Share as quoted on the Stock Exchange for the ten consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements.

The gross proceeds and net proceeds (after deducting the relevant costs and expenses of the Subscription) raised from the Subscription will be approximately HK$1,326.40 million and HK$1,321.40 million respectively. On such basis, the net price of the subscription for the Subscription Shares will be approximately HK$1.44 per Subscription Share.

No Shareholders' approval is required for the Subscription and the allotment and issue of the Subscription Shares by the Company as the Subscription Shares will be issued and allotted pursuant to the General Mandate granted to the Directors by resolution of the Shareholders passed at the AGM held on 12 August 2024, under which the Directors may allot and issue up to 1,423,684,369 Shares (representing 20.00% of the issued share capital of the Company as at the date of the passing of the resolution at the AGM).

The Subscription are conditional upon, *inter alia*, the Stock Exchange granting the listing of, and permission to deal in the Subscription Share**s.**

As completion of the Subscription is subject to the fulfillment of conditions precedent as set out in the Subscription Agreement, the Subscription may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

The Board announces that on 14 August 2025 (after trading hours of the Stock Exchange), the Company entered into eleven (11) separate Subscription Agreements with eleven (11) Subscribers, pursuant to which the Company has conditionally agreed to allot and issue to the Subscribers, and the Subscribers have conditionally agreed to subscribe for a total number of 914,758,614 Subscription Shares at the Subscription Price of HK$1.45 per Subscription Share.

THE SUBSCRIPTION AGREEMENTS

Each of the Subscription Agreements is on substantially the same terms (other than the number of Subscription Shares). The principal terms of the Subscription Agreements are set out below:

Date

14 August 2025

Parties to the Subscription Agreements

(i) The Company (as issuer); and

(ii) each of the Subscribers (as subscriber).

Information of the Subscribers

There are eleven (11) Subscribers in total, with seven (7) independent professional individual investors and four (4) independent professional corporate investors. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, each of the Subscribers (and its ultimate beneficial owner, as the case may be) is an Independent Third Party. As at the date of this announcement, save and except for Subscribers G, H, I and J below (who respectively were interested in 9,000,000 Shares, 100,000,000 Shares, 43,752,000 Shares and 21,976,000 Shares as at the date of this announcement), none of the Subscribers was interested in any issued share capital of the Company.

None of the Subscription Agreements are inter-conditional to other Subscription Agreements.

Furthermore, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, save and except for the Subscription, each of the Subscribers is (i) independent of and not connected with each other within the meaning of the Listing Rules; and (ii) not acting in concert (as defined in the Codes on Takeovers and Mergers and Share Buy-backs) with one another.

Subscription and the Number of Subscription Shares

Pursuant to the terms of each of the Subscription Agreements, the Company conditionally agreed to allot and issue, and the Subscribers conditionally agreed to subscribe for, a total number of 914,758,614 Subscription Shares at the Subscription Price of HK$1.45 per Subscription Share. The consideration of approximately HK$1,326.40 million shall be payable and settled by each of the Subscribers in full on the date of the Completion in cash.

Individually, each of the Subscribers has conditionally agreed to subscribe for, and the Company has conditionally agreed to allot and issue, such number of Subscription Shares tabulated as follows:

Subscribers	**No. of Subscription Shares**	**Total Subscription Price** *(approximately)* *(HK$)*	**Approx.% of the issued share capital as at the date of this announcement** *(Note)*	**Approx.% of the issued share capital immediately upon Completion (assuming there is no other change in the issued share capital of the Company before the Completion)** *(Note)*
A	37,586,206	54,500,000	0.41%	0.38%
B	37,586,206	54,500,000	0.41%	0.38%
C	37,586,206	54,500,000	0.41%	0.38%
D	150,344,827	218,000,000	1.65%	1.50%
E	112,758,620	163,500,000	1.24%	1.13%
F	120,275,862	174,400,000	1.32%	1.20%
G	81,206,896	117,750,000	0.89%	0.81%
H	27,068,965	39,250,000	0.30%	0.27%
I	206,896,551	300,000,000	2.27%	2.07%
J	40,000,000	58,000,000	0.44%	0.40%
K	63,448,275	92,000,000	0.70%	0.63%
Total:	914,758,614	1,326,400,000	10.05%	9.13%

Note: The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

As indicated above, it is anticipated that none of the Subscribers will become a substantial Shareholder (as defined in the Listing Rules) immediately after the Completion.

Assuming that there will be no change in the number of issued Shares between the date of this announcement and the date of the Completion, the number of 914,758,614 Subscription Shares in aggregate under the Subscription represent approximately 10.05% of the existing issued share capital of the Company as at the date of this announcement and approximately 9.13% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares. The aggregate nominal value of the Subscription Shares is HK$91,475,861.40.

Subscription Price

The Subscription Price of HK$1.45 per Subscription Share represents:

(a) a discount of approximately 12.12% to the closing price of HK$1.65 per Share as quoted on the Stock Exchange on 14 August 2025, being the date of the Subscription Agreements;

(b) a discount of approximately 5.72% to the average closing price of HK$1.538 per Share as quoted on the Stock Exchange for the five consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements; and

(c) a discount of approximately 6.99% to the average closing price of HK$1.559 per Share as quoted on the Stock Exchange for the ten consecutive trading days of the Shares immediately prior to the date of the Subscription Agreements.

The Subscription Price was determined and negotiated on an arm's length basis between the Company and each of the Subscribers and with reference to the market conditions and the prevailing market price of the Shares. The Directors (including the independent non-executive Directors) consider that the Subscription Price is fair and reasonable and the Subscription is in the interest of the Company and the Shareholders as a whole.

The gross proceeds and net proceeds (after deducting the relevant costs and expenses of the Subscription) raised from the Subscription will be approximately HK$1,326.40 million and HK$1,321.40 million respectively. On such basis, the net price of the subscription for the Subscription Shares will be approximately HK$1.44 per Subscription Share.

Conditions of the Subscription

The Subscription is conditional upon the following conditions being fulfilled (or waived, where applicable):

(a) the granting by the Listing Committee of the listing of, and permission to deal in, the Subscription Shares being obtained and not being subsequently revoked prior to the date of the Completion;

(b) the passing by the Board of Directors of resolutions (and where applicable, the passing of resolutions by the Subscriber's board of directors) to approve the Subscription, the Subscription Agreement and the transactions contemplated hereunder;

(c) the representations, warranties and undertakings made by the Company under the respective Subscription Agreements shall be true, accurate and not misleading in all material aspects as at the date of the Completion;

(d) the representations, warranties and undertakings made by each of the Subscribers under the respective Subscription Agreements shall be true, accurate and not misleading in all material aspects as at the date of the Completion; and

(e) all necessary authorisations, consent and approvals as may be obtained by the Company and each of the Subscribers having been obtained in respect of each of the Subscription Agreements from relevant authorities (including but not limited to the Stock Exchange).

As at the date of this announcement, (i) application has been made by the Company to the Listing Committee for the listing of, and the permission to deal in, the Subscription Shares; (ii) the condition (b) above have been fulfilled; (iii) the respective representations, warranties and undertakings made by the Company and each of the Subscribers are true, accurate and not misleading with respect to the Subscription and the transactions contemplated thereunder; and (iv) the Directors have not been aware of any authorisations, consent or approvals as set out in the condition (e) above, other than the approval by the Listing Committee of the listing of and permission to deal in the Subscription Shares.

The Company may in its sole and absolute discretion waive in whole or in part the condition set out in paragraph (d) above and each of the Subscribers may in its sole and absolute discretion (under the respective Subscription Agreements) waive in whole or in part the condition set out in paragraph (c) above. Save as aforementioned, none of the above conditions can be waived.

If any of the conditions is not fulfilled (or as the case may be, waived) on or before 4 September 2025 (i.e. the long stop date contemplated under the Subscription Agreements for the fulfillment (or, as the case may be, the waiver) of the above conditions for the Subscription), or such later date as the parties to the Subscription Agreements may agree in writing, the Subscription Agreements shall be terminated, and all rights, obligations and liabilities (in relation to the Subscription) of (i) the Company; and (ii) each of the Subscribers pursuant to the respective Subscription Agreements (to which the relevant Subscriber is a party thereto) shall cease and determine and each of them shall both be released from all their respective obligations and neither party shall have any claim against the other party for costs, damages, compensation or otherwise arising under the Subscription Agreements, save and except for any antecedent breaches of the Subscription Agreements.

Completion

The Completion shall take place on a date falling on the fifth Business Day after the fulfillment (or, as the case may be, the waiver) of the conditions set out above (or such later date as may be agreed between the parties to the Subscription Agreement in writing).

Termination of the Subscription Agreements

The parties to the Subscription Agreement are entitled to terminate the Subscription Agreement by notice in writing to one another upon the occurrence of any of the force majeure events set out in the Subscription Agreement at any time between the date of the Subscription Agreement and up to 8:00 a.m. on the date of Completion.

As at the date of this announcement, the Directors are not aware of the occurrence of any of the such events.

As completion of the Subscription is subject to the fulfillment of conditions precedent as set out in the Subscription Agreement, the Subscription may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the Shares.

RANKING OF THE SUBSCRIPTION SHARES

The Subscription Shares will rank, upon allotment and issue, *pari passu* in all respects with each other, among themselves and with the other Shares in issue on the date of allotment and issue of the Subscription Shares.

GENERAL MANDATE TO ALLOT AND ISSUE OF THE SUBSCRIPTION SHARES

The Subscription Shares will be allotted and issued pursuant to the General Mandate granted to the Directors at the AGM. Under the General Mandate, the Company is authorised to allot and issue up to 1,423,684,369 Shares until the revocation, variation or expiration of the General Mandate.

As at the date of this announcement, the Company has exercised the power to allot and issue 231,500,000 new Shares pursuant to the General Mandate as at the date of this announcement by means of placing of new shares under the General Mandate (Details of which can be referred from the Company's announcements dated 9 April 2025, 17 April 2025 and 25 April 2025). Immediately upon Completion (assuming there is no change in the share capital of the Company from the date of this announcement up to the date of the Completion), 914,758,614 Subscription Shares will be allotted and issued, and accordingly, 1,146,258,614 Shares will be issued in total pursuant to the General Mandate. Therefore, the allotment and issue of the Subscription Shares are not subject to any additional Shareholders' approval.

APPLICATION FOR LISTING OF THE SUBSCRIPTION SHARES

Application will be made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Subscription Shares.

The Subscription are conditional upon, *inter alia*, the Stock Exchange granting the listing of, and permission to deal in, the Subscription Shares.

INFORMATION OF THE COMPANY AND THE GROUP

The Company is an investment holding company whereas the Group is a cross-border, cross-industry investment platform based in Hong Kong, backed by the Greater Bay Area, and with focus on the international market. The Group has a strong presence in the financial services sector, comprising subsidiaries which (i) provide money lending services; and (ii) are corporations licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (Advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO, and the principally-engaged businesses of the Group include investment banking, securities brokerage, asset management, margin financing, money lending, debt and equity investment and immigration consulting. The Company currently also implements an innovation-driven strategy, actively investing in the quantum technology industry and exploring multidimensional layout in the field of quantum technology at the business level.

INFORMATION OF THE SUBSCRIBERS

There are eleven (11) Subscribers in total, with seven (7) independent professional individual investors and four (4) independent professional corporate investors. To the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, (i) each of the Subscribers and its ultimate beneficial owner are Independent Third Parties; and (ii) each of the

Subscribers are independent from, not connected or associated with, and not acting in concert (as defined under the Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission of Hong Kong) with one another.

REASONS FOR THE SUBSCRIPTION AND USE OF PROCEEDS

The Company is an investment holding company whereas the Group is a cross-border, cross industry investment platform based in Hong Kong, backed by the Greater Bay Area, and with focus on the international market. The Group has a strong presence in the financial services sector, comprising subsidiaries which (i) provide money lending services; and (ii) are corporations licensed to carry out Type 1 (dealing in securities), Type 4 (advising on securities), Type 6 (advising on corporate finance) and Type 9 (asset management) regulated activities under the SFO. The principally-engaged businesses of the Group include investment banking, securities brokerage, asset management, margin financing, money lending, debt and equity investment and immigration consulting. The Company implements an innovation-driven strategy, continually explores in the quantum technology and digital assets sectors, and is committed to enhancing Shareholder value leveraging regulatory compliance and technological advancement.

The Board believes that the real-world assets (RWA) tokenization has become a major trend of global fintech. RWA enables the compliant mapping of assets such as equities, bonds, real estate, artworks and income rights onto blockchains, endowing them with programmability, divisibility, and global liquidity. It also significantly enhances efficiency in issuance, trading, settlement and collateralization. According to the latest research report by Boston Consulting Group (BCG), the RWA-related market is projected to reach a scale of tens of trillions of US dollars by 2030, with widespread application across multiple classes of assets.

Hong Kong has established a robust regulatory framework, including the Policy Statement 2.0 on the Development of Digital Assets in Hong Kong, Licensing Regime for Virtual Asset Trading Platforms (VATP), upgrade mechanism for Type 1/4/9 financial licenses and Stablecoins Ordinance (effective on 1 August 2025, Cap. 656 of the Laws of Hong Kong). All of these provide clear institutional safeguards and an internationally aligned environment for RWA and related stablecoin applications.

The Group's "Five-in-One" Full-Ecosystem RWA Strategic Layout

The Group intends to use the net proceeds derived from the Subscription as an opportunity to establish a closed-loop full-lifecycle ecosystem spanning "exchanges – RWA investment banking – Pre-RWA fund – RWA secondary market fund – fintech solutions". This full-lifecycle ecosystem will create multi-layered competitive moats across "regulatory gateway – asset sourcing – asset appreciation – technology foundation".

In terms of strategic layout for compliant licenses from digital asset exchanges and platforms, the Group will focus on:

(a) applying for and/or upgrading VATP licences and related digital asset financial licences; and

(b) building compliant over-the-counter trading and sales networks in Hong Kong and other key markets to strengthen regulatory gateway for on-chain circulation.

In terms of strategic layout for RWA investment banking, the Group will focus on:

(a) building a professional team covering issuance, underwriting, structured design and institutional-level distribution; and

(b) establishing a collaborative system with legal compliance, custody and rating institutions to provide one-stop tokenisation solutions for traditional assets.

In terms of strategic layout for pre-RWA funds, the Group will focus on:

(a) making advance investments in high-quality underlying assets with tokenization potentials, including equities, income rights, bonds and artworks; and

(b) leveraging licensing advantages and technological platforms to complete tokenized issuance and on-chain circulation, aiming to secure discounts and excess returns before on-chain circulation.

In terms of strategic layout for RWA secondary market funds, the Group will focus on:

(a) setting footprints in RWA secondary market investment funds, market-making funds and collateralized credit funds; and

(b) concentrating on investment and financing, liquidity support and exit management of on-chain assets to enhance market depth and asset turnover efficiency.

In terms of strategic layout for fintech,

(a) the Group will focus on establishing a joint venture ("JV") with North King Information Technology Co., Ltd. ("North King"), a leading fintech company in Mainland China with strong technical expertise and industry resources in financial IT solutions, data services and intelligent risk control;

(b) the JV will concentrate on development of RWA technology platforms including core technologies such as on-chain standards, cross-chain interoperability and compliance audit, while expanding application scenarios including Web 3.0, AI and cross-border payments; and

(c) the collaboration will provide a stable and scalable technological foundation for the Group's RWA business while possessing commercialisation capabilities to deliver technology and platform services to the broader market.

Use of Proceeds from the Subscription

As reflected from the above, the gross proceeds and net proceeds (after deducting all applicable costs and expenses of the Subscription) from the Subscription will be approximately HK$1,326.40 million and HK$1,321.40 million respectively, which will be utilised as follows:

(a) 20% of the net proceeds (approximately HK$264,280,000) will be used for expanding the digital asset financial license business and infrastructure development;

(b) 10% of the net proceeds (approximately HK$132,140,000) will be used for expanding RWA investment banking business;

(c) 45% of the net proceeds (approximately HK$594,630,000) will be used for developing Pre-RWA funds and RWA secondary market funds; and

(d) 25% of the net proceeds (approximately HK$330,350,000) will be used for investments in fintech and RWA technology platforms, including the establishment of the joint venture with North King and related technology R&D as well as expansion of application scenarios.

The Board believes the Subscription elaborated in this announcement will significantly enhance the Group's capital strength and operational flexibility, which will help (i) consolidate market access advantages through compliant licences and exchanges; (ii) create integrated asset allocation and value preservation/appreciation channels via RWA investment banking and dual-fund strategies; (iii) strengthen technological foundation and develop external output capabilities through the fintech partnership with North King; and (iv) further improve the RWA full industry chain layout to drive the medium- to long-term growth of Shareholders' value.

The Board is also of the view that the Subscription represents good opportunities to broaden the Shareholder base of the Group. The Board further considers that the Subscription Agreements are entered into upon normal commercial terms following arm's length negotiations between the Company and the Subscribers and the terms of the Subscription Agreements (including the Subscription Price) are fair and reasonable and are in the interests of the Company and the Shareholders as a whole.

EFFECTS OF THE SUBSCRIPTION ON SHAREHOLDINGS STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company (i) as at the date of this announcement; and (ii) immediately upon Completion (assuming there is no change in the share capital of the Company from the date of this announcement up to the date of the Completion) are set out as follows:

Shareholders	**Immediately before the Completion**		**Immediately upon the Completion**	
	No. of Shares	*Approximate %*	*No. of Shares*	*Approximate %*
Dr. Liu Zhiwei *(Note 2)*	1,584,311,151	17.41	1,584,311,151	15.82
Wealthink AI-Innovation Capital Limited	1,405,063,292	15.44	1,405,063,292	14.03
Mr. Wang Tao	406,102,308	4.46	406,102,308	4.06
PS Trust Limited *(Note 1)*	518,400,000	5.70	518,400,000	5.18
Ms. Sun Qing *(Note 3)*	1,042,000	0.01	1,042,000	0.01
Other Public Shareholders (other than the Subscribers)	5,010,267,540	55.06	5,010,267,540	50.03
The Subscribers:				
– A	0	0	37,586,206	0.38
– B	0	0	37,586,206	0.38
– C	0	0	37,586,206	0.38
– D	0	0	150,344,827	1.50
– E	0	0	112,758,620	1.13
– F	0	0	120,275,862	1.20
– G	9,000,000	0.10	90,206,896	0.90
– H	100,000,000	1.10	127,068,965	1.27
– I	43,752,000	0.48	250,648,551	2.50
– J	21,976,000	0.24	61,976,000	0.62
– K	0	0	63,448,275	0.63
Total *(Note 4)*	9,099,914,291	100.00	10,014,672,905	100.00

Notes:

1. PS Trust Limited is the trustee of an ESOP trust whose nominee company is GoFintech ESOP Limited. GoFintech ESOP Limited directly holds the shares of the Company issued and allotted to the trustee under the share award scheme adopted by the Company on 3 June 2024. PS Trust Limited holds these shares indirectly through GoFintech ESOP Limited. The Company granted a total of 103,680,000 shares awards to a total of 38 Directors and employees of the Company on 26 July 2024.

2. Caitex Technology Holdings Limited is wholly-owned by Chunda International Capital Management Co., Ltd., which is in turn wholly-owned by Dr. Liu Zhiwei, By virtue of Part XV of the SFO, Dr. Liu Zhiwei is deemed to be interested in the 340,053,151 Shares owned by Caitex Technology Holdings Limited through Chunda International Capital Management Co., Ltd. Furthermore, in the capacity as beneficial owner, Dr. Liu Zhiwei is interested in 1,244,258,000 Shares.

3. Ms. Sun Qing is an executive Director.

4. Shareholders and public investors should note that the above shareholding percentages for shareholding have been rounded to two decimal places. Accordingly, the total percentage may not be equal to the apparent total percentage.

EQUITY FUND RAISING ACTIVITIES OF THE COMPANY DURING THE PAST 12 MONTHS

The following are fund raising activities of the Company during the past 12 months immediately preceding the date of this announcement:

Date of announcements	Fundraising activity	Net proceeds raised (approximately)	Intended use of net proceeds	Actual use of net proceeds
9 April 2025, 17 April 2025 and 25 April 2025	Placing of new Shares	HK$256.60 million	HK$66.29 million for investments to be made under the Group's equity investment business	Expected to be utilised within 12 months after completion of the Placing of new Shares
			HK$66.29 million for the continuous development and expansion into new business areas	Expected to be utilised within 24 months after completion of the Placing of new Shares
			HK$62.01 million for the operation and enhancement of the Group's existing businesses; and	Expected to be utilised within 18 months after completion of the Placing of new Shares
			HK$62.01 for general working capital of the Group	Expected to be utilised within 18 months after completion of the Placing of new Shares

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings:

"AGM"	annual general meeting of the Company held and convened on 12 August 2024, at which, among other things, the General Mandate was granted to the Directors
"associates"	has the meaning ascribed thereto in the Listing Rules
"Board"	the board of Directors

"Business Day"	means a day (other than Saturday, Sunday, public holiday or any day on which "extreme conditions" caused by super typhoons is announced by the Government of Hong Kong or a tropical cyclone warning signal no. 8 or above is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon and is not lowered at or before 12:00 noon or on which a "black" rainstorm warning is hoisted or remains in effect between 9:00 a.m. and 12:00 noon and is not discontinued at or before 12:00 noon) on which licensed banks in Hong Kong are open for general business
"BVI"	the British Virgin Islands
"Company"	GoFintech Quantum Innovation Limited, a company incorporated in the Cayman Islands with limited liability, the issued shares of which are listed on the main board of the Stock Exchange (stock code: 0290)
"Completion"	the completion of the Subscription in accordance with the terms and condition set out in the Subscription Agreements
"connected person(s)"	has the meaning ascribed thereto in the Listing Rules
"Director(s)"	the director(s) of the Company
"General Mandate"	the general mandate refreshed and granted to the Directors at the AGM to allot, issue or deal with up to 20.00% of the then issued share capital of the Company as at the date of the AGM
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons and is not acting in concert (as defined in the Codes on Takeovers and Mergers and Share Buy-backs) with any of the connected persons of the Company or any of their respective associates (as defined under the Listing Rules)
"Listing Committee"	the listing committee of the Stock Exchange
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Long Stop Date"	4 September 2025, or such later date as may be agreed by the Company and the Subscribers

"PRC"	the People's Republic of China, and for the purpose of this announcement, excluding Hong Kong, Macau Special Administrative Region and Taiwan
"SFO"	the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)
"Share(s)"	the ordinary shares in the issued share capital of the Company, in the par value of HK$0.10
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	the Stock Exchange of Hong Kong Limited
"Subscriber(s)"	the subscribers of the Subscription Shares under each of the Subscription Agreements
"Subscription"	the subscription for the Subscription Shares by the Subscribers pursuant to the Subscription Agreements
"Takeovers Code"	The Codes on Takeovers and Mergers and Share Buy-backs issued by the Securities and Futures Commission of Hong Kong
"trading day"	means a day on which the Stock Exchange is open for the trading of securities
"%"	per cent

By order of the Board
GoFintech Quantum Innovation Limited
CHAN Kin Sang
Chairman and Independent Non-executive Director

Hong Kong, 14 August 2025

As at the date of this announcement, the Board consists of one executive Director, namely Ms. SUN Qing; three non-executive Directors, namely Dr. NIE Riming, Mr. LI Chunguang and Mr. HUA Yang; and four independent non-executive Directors, namely Mr. CHAN Kin Sang (Chairman), Mr. CHIU Kung Chik, Ms. LUI Mei Ka and Dr. Liang Jinxiang.