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The Board of Directors  
Da Yu Financial Holdings Limited  
Room 1801, 18th Floor  
Allied Kajima Building  
138 Gloucester Road  
Wanchai, Hong Kong

18 August 2025  
Our ref: 079937/RI0725/1808

Dear Sirs

**Da Yu Financial Holdings Limited (the "Company")**  
**Consent letter**

We refer to the prospectus dated 18 August 2025 (the "Prospectus") in connection with a proposed rights issue, a final proof of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of (i) our accountants' report dated 18 August 2025 on the unaudited pro forma financial information of the Group as set out in Appendix II to the Prospectus; and (ii) the references to our name in the form and context in which they are included.

Yours faithfully  
BDO Limited

FCL/VHC/ww

Encl.