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華潤置地有限公司
China Resources Land Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1109)

Announcement pursuant to Rule 13.18 of the Listing Rules

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Letter entered into between the Company and the Lender. The Facility Letter imposes, among other things, covenants relating to specific performance on CRH.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

CNY1,800,000,000 TERM LOAN FACILITY

On 15 August 2025, the Company, as borrower, entered into a facility letter (the “**Facility Letter**”) with one bank, as lender (the “**Lender**”), for a term loan facility in the amount of up to CNY1,800,000,000 (or its equivalent in Hong Kong Dollar) (the “**Loan Facility**”). The Loan Facility is for a term of 36 months commencing from the date of the first drawdown of the Loan Facility.

SPECIFIC PERFORMANCE OBLIGATIONS ON CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)

Pursuant to the Facility Letter, it shall be an event of default if CRH ceases to maintain an aggregate beneficial ownership (directly or indirectly) of not less than 35% in the share capital of the Company.

As at the date of this announcement, CRH is the controlling shareholder of the Company, and CRH is beneficially interested in approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Letter, it shall also be an event of default if CRH is no longer beneficially owned as to more than 50% by the Central Government of the People’s Republic of China or the State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of China.

Upon occurrence of an event of default which is continuing, the Lender may by notice in writing to the Company declare that an event of default has occurred and is continuing and that the advances under the Loan Facility and all interest accrued thereon has become immediately due and payable, whereupon (i) the Lender shall not be required to make any further advances under the Facility Letter; and (ii) all amounts outstanding under the Loan Facility shall immediately become due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board
China Resources Land Limited
Li Xin
Chairman

PRC, 15 August 2025

As at the date of this announcement, the executive Directors of the Company are Mr. Li Xin, Mr. Xu Rong, Mr. Zhang Dawei, Mr. Guo Shiqing and Mr. Chen Wei; the non-executive Directors of the Company are Mr. Huang Ting, Mr. Wei Chenglin and Mr. Wang Yuhang; and the independent non-executive Directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-ken, Lincoln and Ms. Qin Hong.