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**華潤置地有限公司**  
**China Resources Land Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1109)**

**Announcement pursuant to Rule 13.18 of the Listing Rules**

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Facility Agreement entered into between the Company and the Lender. The Facility Agreement imposes, among other things, specific performance obligations on CRH.

This announcement is made by China Resources Land Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

**TERM LOAN FACILITY AGREEMENT**

On 15 August 2025, the Company, as borrower, entered into a facility agreement (the “**Facility Agreement**”) with one bank, as lender (the “**Lender**”), for a term loan facility in the amount of up to CNY1,500,000,000 (the “**Loan Facility**”). The Loan Facility is for a term of 24 months commencing from the date of which the first advance of the Loan Facility (the “**Advance(s)**”) is made or is intended to be made.

**SPECIFIC PERFORMANCE OBLIGATIONS ON CHINA RESOURCES (HOLDINGS) COMPANY LIMITED (“CRH”)**

Pursuant to the Facility Agreement, it shall be an event of default if (i) CRH ceases to be the single largest shareholder which has an aggregate beneficial ownership and control (directly or indirectly) of not less than 35% in the share capital of the Company, or (ii) CRH does not have, or ceases to have, the ability from a practical perspective to control the appointment by the Company’s shareholders of directors to the Company’s board.

As at the date of this announcement, CRH is the controlling shareholder of the Company, and CRH is beneficially interested in approximately 59.55% of the issued share capital of the Company.

Pursuant to the Facility Agreement, it shall also be an event of default if the State-owned Assets Supervision and Administration Commission of the State Council of the People’s Republic of

China (including its successors and local counterparts) ceases to be the beneficial owner (whether directly or indirectly) of at least 50% of the share capital of CRH.

If an event of default under the Facility Agreement is continuing after the occurrence of such event, the Lender may by notice in writing to the Company declare (i) all or any part of the commitment under the Facility Agreement to be cancelled; and/or (ii) all or any part of the Advance(s) together with interest accrued thereon and all other sums payable by the Company shall become payable on demand by the Lender or immediately due and payable.

Continuing disclosure pursuant to Rule 13.21 of the Listing Rules will also be made in subsequent interim and annual reports of the Company for as long as the circumstances giving rise to the obligation under Rule 13.18 of the Listing Rules continue to exist.

By Order of the Board  
**China Resources Land Limited**  
**Li Xin**  
*Chairman*

PRC, 15 August 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Li Xin, Mr. Xu Rong, Mr. Zhang Dawei, Mr. Guo Shiqing and Mr. Chen Wei; the non-executive directors of the Company are Mr. Huang Ting, Mr. Wei Chenglin and Mr. Wang Yuhang; and the independent non-executive directors of the Company are Mr. Zhong Wei, Mr. Sun Zhe, Mr. Frank Chan Fan, Mr. Leong Kwok-kuen, Lincoln and Ms. Qin Hong.*