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河南金馬能源股份有限公司

HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6885)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION, THE RULES OF PROCEDURES FOR SHAREHOLDERS' MEETINGS AND THE RULES OF PROCEDURES FOR MEETINGS OF BOARD OF DIRECTORS

The board of directors (the "**Board**") of Henan Jinma Energy Company Limited (the "**Company**") proposes to make certain amendments to the articles of association of the Company (the "**Articles**"), and the corresponding Rules of Procedures for Shareholders' Meetings and Rules of Procedures for Meetings of Board of Directors.

The amendments to the Articles are mainly based on (i) the newly amended Company Law of the People's Republic of China; (ii) the China Securities Regulatory Commission has promulgated relevant guidelines, including the Guidelines on the Articles of Association of Listed Companies and other rules, and the repeal of the Notice of Mandatory Provisions for Articles of Association of Companies to be Listed Overseas; (iii) certain amendments made by The Stock Exchange of Hong Kong Limited to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; (iv) and other corresponding internal changes taking into account the actual circumstances of the Company (together with the relevant amendments to the Rules of Procedures of Shareholders' Meetings and the Rules of Procedures of Meetings of Board of Directors, collectively, the "**Proposed Amendments**").

The Board believes that the Proposed Amendments are in the interests of the Company and its shareholders (the "**Shareholders**") as a whole. The Proposed Amendments are subject to consideration and approval by the Shareholders by way of special resolution at the forthcoming extraordinary general meeting of the Company (the "**EGM**").

A circular containing details of, among other things, the Proposed Amendments and a notice of convening the EGM will be despatched to the Shareholders in due course.

By Order of the Board
Henan Jinma Energy Company Limited
Xu Fenglei
Deputy Chairman

The People's Republic of China, 15 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. XU Huaping and Mr. WANG Lijie; the non-executive directors of the Company are Mr. XU Fenglei, Ms. WAN Tingting and Ms. YE Ting; and the independent non-executive directors of the Company are Mr. SU Jiangang, Mr. ZHANG Xicheng and Mr. MAN Kwok Leung.