*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

RISECOMM
瑞斯康

# RISECOMM GROUP HOLDINGS LIMITED
# 瑞斯康集團控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1679)**

## DELAY IN DESPATCH OF PROSPECTUS AND REVISED EXPECTED TIMETABLE IN RELATION TO (I) PROPOSED SHARE CONSOLIDATION; (II) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (III) THE PROPOSED RIGHTS ISSUE ON THE BASIS OF FIVE (5) RIGHTS SHARES FOR EVERY ONE (1) CONSOLIDATED SHARE HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

References are made to the announcements of Risecomm Group Holdings Limited (the "**Company**") dated 17 June 2025, 9 July 2025, 14 August 2025 and 15 August 2025 (collectively, the "**Announcements**") and the circular of the Company dated 23 July 2025 (the "**Circular**"), in relation to, among others, the proposed Share Consolidation, the Increase in Authorised Share Capital and proposed Rights Issue. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements and the Circular.

### DELAY IN DESPATCH OF PROSPECTUS

As disclosed in the Circular, a Prospectus (the "**Prospectus**") containing, among other things, further information on the Rights Issue and the transactions contemplated thereunder will be despatched to the Shareholders on or before Thursday, 28 August 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus will be postponed to a date falling on or before Friday, 29 August 2025.

## REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

In view of the delay in the despatch of the Prospectus, the expected timetable of the proposed Share Consolidation and the proposed Rights Issue is expected to be revised as follows:

| **Event(s)** | **Date and Time** |
|---|---|
| Effective date of the Share Consolidation | Tuesday, 19 August 2025 |
| First day for free exchange of existing share certificates for new share certificates of the Consolidated Shares | Tuesday, 19 August 2025 |
| Dealings in the Consolidated Shares commence | 9:00 a.m. on Tuesday, 19 August 2025 |
| Original counter for trading in Shares in board lots of 5,000 Shares (in the form of existing share certificates) temporarily closes | 9:00 a.m. on Tuesday, 19 August 2025 |
| Temporary counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) opens | 9:00 a.m. on Tuesday, 19 August 2025 |
| Last day of dealings in the Consolidated Shares on a cum-rights basis | 9:00 a.m. on Tuesday, 19 August 2025 |
| First day of dealings in the Consolidated Shares on an ex-rights basis relating to the Rights Issue | Wednesday, 20 August 2025 |
| Latest time for lodging transfers of Consolidated Shares in order to qualify for the Rights Issue | 4:30 p.m. on Thursday, 21 August 2025 |
| Closure of register of members of the Company for determination of entitlements to the Rights Issue | Friday, 22 August 2025 to Thursday, 28 August 2025 (both days inclusive) |
| Record Date for the Rights Issue | Thursday, 28 August 2025 |
| Register of members of the Company re-opens | Friday, 29 August 2025 |
| Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus only | Friday, 29 August 2025 |

| Event(s) | Date and Time |
|---|---|
| First day of dealings in nil-paid Rights Shares | Tuesday, 2 September 2025 |
| Original counter for trading in Consolidated Shares in board lots of 5,000 Consolidated Shares (in the form of new share certificates for Consolidated Shares) re-opens | 9:00 a.m. on Tuesday, 2 September 2025 |
| Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences | 9:00 a.m. on Tuesday, 2 September 2025 |
| Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares | 9:00 a.m. on Tuesday, 2 September 2025 |
| Latest time for splitting of PAL | 4:30 p.m. on Thursday, 4 September 2025 |
| Last day of dealings in nil-paid Rights Shares | Tuesday, 9 September 2025 |
| Latest time for acceptance and payment for the Rights Shares | 4:00 p.m. on Friday, 12 September 2025 |
| Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain | 4:00 p.m. on Friday, 12 September 2025 |
| Announcement of the number of Unsubscribed Rights Shares subject to the Compensatory Arrangements | Friday, 19 September 2025 |
| Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of the Consolidated Shares | 4:00 p.m. on Monday, 22 September 2025 |
| Temporary counter for trading in Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of existing share certificates) closes | 4:10 p.m. on Monday, 22 September 2025 |
| Parallel trading in the Consolidated Shares (in form of new share certificate(s) and existing share certificate(s)) ends | 4:10 p.m. on Monday, 22 September 2025 |

| **Event(s)** | **Date and Time** |
|---|---|
| Commencement of the placing of Unsubscribed Rights Shares by the Placing Agent | Monday, 22 September 2025 |
| Last date and time for free exchange of share Certificates for the new share certificates of the Consolidated Shares | 4:30 p.m. on Wednesday, 24 September 2025 |
| Latest time for Placing of Unsubscribed Rights Shares by the Placing Agent | Friday, 10 October 2025 |
| Placing of the Placing Shares to become unconditional | Tuesday, 14 October 2025 |
| Announcement of the allotment results of the Rights Issue to be published on the websites of the Stock Exchange and the Company | Tuesday, 21 October 2025 |
| Despatch of share certificates for fully-paid Rights Shares and completion of Placing to take place | Wednesday, 22 October 2025 |
| Despatch of refund cheques, if any, if the Rights Issue is terminated | Wednesday, 22 October 2025 |
| Commencement of dealings in fully-paid Rights Shares | 9:00 a.m. on Thursday, 23 October 2025 |
| Payment of Net Gain to relevant No Action Shareholders (if any) or Non-Qualifying Shareholders (if any) | Monday, 3 November 2025 |

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate in accordance with the Listing Rules.

By Order of the Board
**Risecomm Group Holdings Limited**
**Zhao Luyi**
*Chairman and executive Director*

Hong Kong, 15 August 2025

*As at the date hereof, the Board of Directors comprises Ms. Zhao Luyi, Mr. Tsang Wah Tak, Brian and Mr. Jiang Feng as Executive Directors, Mr. Yu Lu, Mr. Ding Zhigang, and Ms. Guo Lei as Non-executive Directors; and Mr. Victor Yang, Ms. Lo Wan Man and Mr. Zou Heqiang as Independent Non-Executive Directors.*