首惠产融

首 惠 產 業 金 融 服 務 集 團 有 限 公 司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the two announcements (the "**Announcements**") of Capital Industrial Financial Services Group Limited dated 25 July 2025 in relation to the (i) revision of annual caps in relation to the Master Services Agreement; (ii) renewal of major transaction and continuing connected transactions in relation to the Master Services Agreement and (iii) revision of annual caps in relation to the very substantial acquisition and continuing connected transactions in relation to the 2024 Master Facilities Agreement (the "**Proposed Transactions**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the "**Circular**") containing, among other things, (i) details of the Proposed Transactions, (ii) a letter from the Independent Board Committee containing its recommendation to the Independent Shareholders and (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders will be despatched to the Shareholders on or before 15 August 2025.

As additional time is required to finalize certain information to be included in the Circular, it is expected that the despatch date of the Circular will be delayed to on or before 29 August 2025.

By Order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 15 August 2025

* *For identification purposes only*

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Tian Gang (Executive Director); Mr. Huang Donglin (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).