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联想控股 LEGEND HOLDINGS
EMPOWERING COMPANIES TOWARD GREATNESS

聯想控股股份有限公司
Legend Holdings Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 03396)

Announcement of 2025 Half-year Report of Levima Advanced Materials Corporation, a Subsidiary of the Company

On August 16, 2025, Levima Advanced Materials Corporation (Stock Code: 003022), a subsidiary of the Company, published its 2025 half-year report and summaries on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn).

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Legend Holdings Corporation (the "Company") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On August 16, 2025, Levima Advanced Materials Corporation ("Levima Advanced Materials"), a subsidiary of the Company listed on the Shenzhen Stock Exchange (Stock Code: 003022), published its 2025 half-year report and summaries on the websites of Shenzhen Stock Exchange (www.szse.cn) and CNINFO (巨潮資訊) (www.cninfo.com.cn), which contain financial information prepared in accordance with the China Accounting Standards for Business Enterprises.

Shareholders and investors of the Company may visit www.szse.cn or www.cninfo.com.cn for the full text of the 2025 half-year report and summaries published by Levima Advanced Materials.

Set out below is a summary of the unaudited consolidated financial information of Levima Advanced Materials and its subsidiaries for the six months ended June 30, 2025 together with comparative figures for the corresponding period of last year:

	6 months ended June 30, 2025 (unaudited) *RMB*	**6 months ended June 30, 2024 (unaudited)** *RMB*	**Increase/ (decrease)** *(%)*
Revenue	2,911,278,999.84	3,313,286,445.68	(12.13)
Net profit attributable to the shareholders of the company	160,667,752.50	140,756,001.23	14.15
Net profit after deduction of non-recurring profit and loss attributable to the shareholders of the company	159,777,957.04	111,570,689.47	43.21
Net cash flow from operating activities	259,933,071.87	248,761,835.37	4.49
Basic earnings per share *(RMB/share)*	0.12	0.11	9.09
Diluted earnings per share *(RMB/share)*	0.12	0.11	9.09
Weighted average return on net assets *(%)*	2.20	1.97	0.23

	As at June 30, 2025 (unaudited) *RMB*	**As at December 31, 2024 (audited)** *RMB*	**Increase/ (decrease)** *(%)*
Total assets	22,100,113,455.31	19,524,770,949.86	13.19
Net assets attributable to the shareholders of the company	7,314,585,822.96	7,243,003,039.06	0.99

Shareholders and investors of the Company are reminded that the information above relates to the financial information of Levima Advanced Materials and its subsidiaries, rather than that of the Company. Levima Advanced Materials is just one of the subsidiaries of the Company, and the financial information above may not give a complete view of the results of operations and financial positions of the Company and all of its subsidiaries in general. The Company has always prepared its financial information in accordance with IFRS Accounting Standards. The financial information of Levima Advanced Materials has been prepared in accordance with the China Accounting Standards

for Business Enterprises. The financial information published by the Company in respect of Levima Advanced Materials and the financial information published by Levima Advanced Materials may have discrepancies.

Shareholders and investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Legend Holdings Corporation
NING Min
Chairman

August 18, 2025

As at the date of this announcement, the Executive Directors of the Company are Mr. NING Min and Mr. LI Peng; the Non-executive Directors of the Company are Mr. ZHU Linan, Mr. ZHAO John Huan, Ms. CHEN Jing and Ms. YANG Hongmei; and the Independent Non-executive Directors of the Company are Ms. HAO Quan, Mr. YIN Jian'an and Mr. YUAN Li.