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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 111)

DISCLOSEABLE TRANSACTIONS – ACQUISITIONS OF BONDS

THE ACQUISITIONS

The Chengdu Sino French Bonds Acquisition

On 15 August 2025 (after trading hours), the Company has acquired an aggregate principal amount of US$4.5 million (equivalent to approximately HK$35.1 million) of the Chengdu Sino French Bonds on the open market at an aggregate consideration of approximately US$4.35 million (equivalent to approximately HK$33.93 million).

The Yisheng Bonds Acquisition

On 15 August 2025 (after trading hours), the Company has acquired an aggregate principal amount of US$3 million (equivalent to approximately HK$23.4 million) of the Yisheng Bonds on the open market at an aggregate consideration of approximately US$2.90 million (equivalent to approximately HK$22.62 million).

LISTING RULES IMPLICATIONS

As one or more than one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (either on a stand-alone or an aggregate basis with the Previous Yisheng Bonds Acquisition which was conducted within 12 months of each of the Acquisitions, where applicable) exceed 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Chengdu Sino French Bonds and the Yisheng Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

THE ACQUISITIONS

The Chengdu Sino French Bonds Acquisition

On 15 August 2025 (after trading hours), the Company has acquired an aggregate principal amount of US$4.5 million (equivalent to approximately HK$35.1 million) of the Chengdu Sino French Bonds on the open market at an aggregate consideration of approximately US$4.35 million (equivalent to approximately HK$33.93 million).

The Chengdu Sino French Bonds were issued by the Chengdu Sino French Bonds Issuer. Information of which is stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement.

The Yisheng Bonds Acquisition

On 15 August 2025 (after trading hours), the Company has acquired an aggregate principal amount of US$3 million (equivalent to approximately HK$23.4 million) of the Yisheng Bonds on the open market at an aggregate consideration of approximately US$2.90 million (equivalent to approximately HK$22.62 million).

The Yisheng Bonds were issued by the Yisheng Bonds Issuer and were unconditionally and irrevocably guaranteed by the Yisheng Bonds Guarantor. Information of which are stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement.

As the Acquisitions were made through the Company's securities brokers (which are and whose beneficial owners are Independent Third Parties) and conducted on the open market, the identity(ies) of the seller(s) of the Bonds cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the seller(s) of each of the Bonds and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

The Acquisitions were funded partly from the Company's internal resources and partly from credit facilities available to the Company. The Bonds will be accounted for as fixed income investment in the accounts of the Company.

INFORMATION OF THE ISSUERS AND THE GUARANTOR

According to the public information available to the Directors:

The Chengdu Sino French Bonds Issuer

The Chengdu Sino French Bonds Issuer was incorporated in the PRC with limited liability, is a subsidiary of Chengdu Economic Development Industrial Investment Group Co., Ltd., a state-owned enterprise controlled by the Chengdu Economic and Technological Development Zone Management Committee of the PRC. Designated by the Longquanyi District Government of the PRC, the Chengdu Sino French Bonds Issuer's group is a key investment and operation entity of the Sino-French Ecological Park. Its main businesses are Sino-French Ecological Park development business mainly involves infrastructure and public facilities construction within the Sino-French Ecological Park; and other businesses including but not limited to agency construction business and property leasing business.

The Yisheng Bonds Issuer and the Yisheng Bonds Guarantor

The Yisheng Bonds Issuer was incorporated in the British Virgin Islands with limited liability, is an indirect wholly-owned subsidiary of the Yisheng Bonds Guarantor, a company incorporated in the PRC with limited liability, which is in turn wholly-owned by Linyi Yihe New District Finance Bureau under direct administration by the People's Government of Yihe New District, Linyi City of the PRC. The Yisheng Bonds Issuer does not carry and has not carried on any business other than entering into arrangements for the issue of the Yisheng Bonds. The Yisheng Bonds Guarantor's group is an important investor in the infrastructure construction of Yihe New District, Linyi City, Shandong Province of the PRC. Its operation and investment primarily focus on engineering and construction, import and export, merchandise sales, oil retail and other business mainly includes industrial park leasing, water business and other miscellaneous business.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the issuer of each of the Chengdu Sino French Bonds and the Yisheng Bonds, the guarantor of the Yisheng Bonds and their respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The Company acquired the Bonds for investment purpose. The Directors consider that the Acquisitions provide the Group with an opportunity to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisitions also support the development of the Group's fixed income investment business and are in line with the Group's growth strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the best interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one or more than one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (either on a stand-alone or an aggregate basis with the Previous Yisheng Bonds Acquisition which was conducted within 12 months of each of the Acquisitions, where applicable) exceed 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Chengdu Sino French Bonds and the Yisheng Bonds are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

"Acquisitions"	the Chengdu Sino French Bonds Acquisition and the Yisheng Bonds Acquisition
"Board"	the board of Directors
"Bonds"	the Chengdu Sino French Bonds and the Yisheng Bonds
"Chengdu Sino French Bonds"	6.8% bonds due 18 August 2028 issued by the Chengdu Sino French Bonds Issuer, and listed on the MOX
"Chengdu Sino French Bonds Acquisition"	the acquisition of the Chengdu Sino French Bonds by the Company on the open market on 15 August 2025

"Chengdu Sino French Bonds Issuer"	Chengdu Sino French Ecological Park Investment Development Co., Ltd., information of which is stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement
"Company"	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
"Director(s)"	the director(s) of the Company
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Macao"	the Macao Special Administrative Region of the PRC
"MOX"	Chongwa (Macao) Financial Asset Exchange Co., Ltd.
"PRC"	the People's Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan
"Previous Yisheng Bonds Acquisition"	the acquisition of a principal amount of US$1 million of the Yisheng Bonds at a consideration of approximately US$0.96 million by the Company on the open market on 3 July 2025
"Shareholder(s)"	holder(s) of the issued shares of the Company
"Stock Exchange"	The Stock Exchange of Hong Kong Limited

"US$"	United States dollars, the lawful currency of the United States of America
"Yisheng Bonds"	6.5% guaranteed bonds due 12 February 2028 issued by the Yisheng Bonds Issuer and unconditionally and irrevocably guaranteed by the Yisheng Bonds Guarantor, and listed on the MOX
"Yisheng Bonds Acquisition"	the acquisition of the Yisheng Bonds by the Company on the open market on 15 August 2025
"Yisheng Bonds Guarantor"	Shandong Yimeng Industrial Group Co., Ltd., information of which is stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement
"Yisheng Bonds Issuer"	Yisheng (BVI) International Co., Ltd, information of which is stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement
"%"	per cent.

By Order of the Board
Cinda International Holdings Limited
Zhang Xunyuan
Executive Director and Chief Executive Officer

18 August 2025

In this announcement, amounts denominated in US$ are translated into HK$ on the basis of US$1.00=HK$7.80. The conversion rate is for illustration purposes only and should not be taken as a representation that US$ have been, could have been or could actually be converted into HK$ at such rate or at all.

As at the date hereof, the Board comprises:

Non-executive Director:	Mr. Zhang Yi	*(Chairman)*
Executive Directors:	Mr. Zhang Xunyuan	*(Chief Executive Officer)*
	Ms. Yan Qizhong	*(Chief Financial Officer)*
Independent Non-executive Directors:	Mr. Zheng Minggao	
	Ms. Hu Lielei	
	Mr. Zhao Guangming	

Website: http://www.cinda.com.hk