ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

PROFIT WARNING

This announcement is made by Road King Infrastructure Limited (the "Company", together with its subsidiaries, collectively the "Group") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of Directors (the "Board") of the Company wishes to inform the shareholders of the Company and potential investors that, based on the information currently available to the management, the Group is expected to record a net loss ranging from approximately HK$1,500 million to HK$1,700 million and a net loss attributable to owners of the Company ranging from approximately HK$1,900 million to HK$2,100 million for the six months ended 30 June 2025 (the "Period") (for the six months ended 30 June 2024: net loss of the Group was HK$394 million and net loss attributable to owners of the Company was HK$1,027 million). The net loss of the Period was primarily attributable to the continuous sluggish property market and severe operating environment in the industry, which resulted in the deterioration in profit margin of the property projects in Mainland China and Hong Kong and the increase in impairment provision for properties and related assets. The increase in net loss for the Period compared to the corresponding period of last year was mainly attributable to the net gain on disposal after tax of HK$1,490 million (approximately HK$1,118 million attributable to owners of the Company) recognized in the first half of 2024 for the disposal of the Group's entire equity interest in the toll road business in Mainland China, thereby offsetting partial operating losses in the correspondence period of last year. Excluding the net gain on disposal, the net loss for the first half of 2024 would be similar to the net loss for the Period.

The information contained in this announcement is only based on the preliminary review by the Company's management on the financial information currently available to them and is not based on any figures or information that has been audited or reviewed by the auditor or the audit committee of the Company. Shareholders of the Company and potential investors are advised to read the interim results announcement of the Company for the Period carefully which is expected to be published in late August 2025.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Road King Infrastructure Limited
Zen Wei Peu, Derek
Chairman

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises Messrs. Zen Wei Peu, Derek, Fong Shiu Leung, Keter and Ng Fun Hung, Thomas as Executive Directors, Ms. Cai Xun and Mr. Yuan Yang as Non-executive Directors and Mr. Wong Wai Ho, Mr. Cheung Hon Kit, Edwin, Mr. Ho Tai Wai, David and Ms. Lam Man Kuen, Phyllis as Independent Non-executive Directors.