TIAN YUAN GROUP HOLDINGS LIMITED
天源集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6119)

PROFIT WARNING

This announcement is made by Tian Yuan Group Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the Company's shareholders and potential investors that, based on a preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Period**") and information currently available to the Board, the Group expects the unaudited profit attributable to owners of the Company for the Period will decrease by approximately 60% to approximately RMB4.9 million compared to approximately RMB12.3 million for the corresponding period in 2024 (the "**Corresponding Period**"). The decrease in the unaudited profit is mainly attributable to: (i) decrease in revenue for the Period caused by drop in the overall demand; and (ii) decrease in other gain of the Company mainly due to a lower gain recorded from trading of oil futures contracts for the Period compared to that for the Corresponding Period.

The information contained in this announcement is only based on a preliminary assessment by the Board according to the unaudited consolidated management accounts of the Group for the Period and the information available to the Board as at the date of this announcement, which have not been reviewed by the Company's independent auditor or the audit committee of the Company and may be subject to change. The Company is in the process of preparing and finalising the Group's interim results for Period. Details of the Group's unaudited financial information for the Period will be disclosed in its interim results announcement which is expected to be published before the end of August 2025.

Shareholders of the Company and potential investors are advised to exercise caution and not to place undue reliance on such information when dealing in the securities of the Company. If in doubt, investors are advised to seek professional advice from professional or financial advisers.

By order of the Board
Tian Yuan Group Holdings Limited
Yang Jinming
Chairman and Chief Executive Officer

Hong Kong, 18 August 2025

As at the date of this announcement, the executive Directors are Mr. Yang Jinming, Ms. Tong Wai Man and Mr. Su Baihan, the non-executive Director is Mr. Yang Fan, and the independent non-executive Directors are Mr. Pang Hon Chung, Professor Wu Jinwen and Mr. Huang Yaohui.