Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

華潤建材科技控股有限公司
China Resources Building Materials Technology Holdings Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1313)

INSIDE INFORMATION
PROPOSED ISSUANCE OF 2025 FIRST TRANCHE MEDIUM-TERM NOTES

This announcement is made by China Resources Building Materials Technology Holdings Limited (the "**Company**") pursuant to Rule 13.09 to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 10 July 2023, 28 September 2023, 16 April 2024 and 22 April 2024 in relation to, among others, the issuance of 2024 First Tranche Medium-Term Notes in a principal amount of RMB1 billion by the Company in China on 22 April 2024 and the subsequent announcements dated 25 July 2024 and 24 July 2025 in relation to the ongoing credit rating report of the Company (collectively the "**Announcements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless defined otherwise herein.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that the Company proposes to issue the 2025 first tranche medium-term notes (the "**2025 First Tranche Medium-Term Notes**") in the inter-bank debt market of China on 22 August 2025. The amount of issuance of the 2025 First Tranche Medium-Term Notes shall be RMB2 billion, shall have a term of three years, and the coupon rates shall be determined through the centralised book-building and placement results. The proceeds raised from the 2025 First Tranche Medium-Term Notes shall be used for the repayment of domestic bank loans of the Company and its subsidiaries.

In accordance with applicable laws and regulations in the PRC, the offering circulars of the 2025 First Tranche Medium-Term Notes and relevant documents in relation to the Company have been published on the website of China Money (https://www.chinamoney.com.cn) and the website of the Shanghai Clearing House (https://www.shclearing.com.cn). Shareholders and potential investors of the Company are reminded that such documents were prepared in accordance with the requirements in the PRC and are limited solely to the Company and its subsidiaries, and the information contained therein does not provide a full picture of the operation status of the Company and its subsidiaries and the information contained therein is accurate in all material respects only as at the date of such documents.

The issuance of the 2025 First Tranche Medium-Term Notes will be subject to market conditions and the fulfilment of certain conditions and therefore may or may not proceed. If it proceeds, the Company will issue separate announcement(s) (if applicable) in accordance with the Listing Rules.

Securities holders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CHINA RESOURCES BUILDING MATERIALS TECHNOLOGY HOLDINGS LIMITED
JING Shiqing
Chairman

Hong Kong, 18 August 2025

As at the date of this announcement, the executive Directors are Mr. JING Shiqing and Mr. XIE Ji; the non-executive Directors are Mr. ZHU Ping, Mr. YU Shutian, Mr. ZHOU Bo and Mr. DENG Ronghui; and the independent non-executive Directors are Mr. SHEK Lai Him Abraham, Mr. NG Kam Wah Webster, Madam YAN Bilan and Mr. TANG Yi Hoi.