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China Vanadium Titano-Magnetite Mining Company Limited
中國釩鈦磁鐵礦業有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00893)

PROFIT GUIDANCE

This announcement is made by China Vanadium Titano-Magnetite Mining Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the information currently available to the Company and the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 June ("**1H**") 2025, the Group expects to record a net profit attributable to owners of the Company of not more than approximately RMB1.5 million for 1H2025, as compared to a net loss attributable to owners of the Company of approximately RMB0.2 million for 1H2024.

The improvement in the estimated financial results for 1H2025 was mainly attributable to:

(a) higher other income as a result of (i) higher guarantee fees income; and (ii) derecognition of certain payables;

(b) lower other expenses in the absence of loss on disposal of fixed assets and certain non-recurring expenses which were incurred in 1H2024; and

(c) lower finance cost as average cost of funds fell in China.

The above was (i) supported by stable revenue stream from the Group's facilities management services segment but (ii) partially offset mainly by higher environmental compliance costs and lower economies of scale effects as a result of lower production volumes, as triggered by ongoing upgrade and progressive expansion works associated with the High-Fe Mining Operations.

As at the date of this announcement, the Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only based on a preliminary assessment made by the Board based on the unaudited consolidated management accounts of the Group provided by the management of the Company, and is not based on any figures or information audited or reviewed by the Company's independent auditor or the audit committee of the Company.

The above information may be subject to further adjustments based on further updated information and following review by the audit committee of the Company. Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for 1H2025 which is expected to be released by end of August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
China Vanadium Titano-Magnetite Mining Company Limited
Teh Wing Kwan
Chairman

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises Mr. Teh Wing Kwan (Chairman) as non-executive Director, Mr. Hao Xiemin (Chief Executive Officer) and Mr. Wang Hu as executive Directors, and Mr. Yu Haizong, Mr. Liu Yi, Mr. Wu Wen and Mdm. Tang Guoqiong as independent non-executive Directors.

Website: www.chinavtmmining.com