TIAN YUAN HEALTHCARE
天 元 医 疗

CHINA TIAN YUAN HEALTHCARE GROUP LIMITED
中 國 天 元 醫 療 集 團 有 限 公 司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 557)

PROFIT WARNING ANNOUNCEMENT

The announcement is made by the board (the "**Board**") of directors (the "**Directors**") of China Tian Yuan Healthcare Group Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary assessment of the latest unaudited consolidated management accounts of the Group and information currently available to the Company, the Group is expected to record a total revenue of approximately HKD8.4 million for the six months ended 30 June 2025 (the "**Interim Period**"), representing a decrease of around 44% compared with that of approximately HKD14.9 million recorded for the six months ended 30 June 2024 (the "**Preceding Period**"). The expected decrease in total revenue was primarily due to the expected decrease in revenue of the healthcare business of the Group by not less than approximately HKD6.2 million to approximately HKD0.5 million (Preceding Period: approximately HKD6.7 million) as a result of the temporary suspension of business operations and renovation of Shanghai Yuyue Weilai Healthcare Beauty Hospital Co., Ltd* (上海愉悅薇萊醫療美容醫院有限公司), a specialised plastic surgery hospital partially owned by the Group located in Shanghai City of the People's Republic of China, during the first half of 2025.

In addition, it is expected that the Group will record a net loss of approximately HKD8.4 million for the Interim Period (Preceding Period: approximately HKD9.0 million). Based on the relevant information currently available to the Company, the Board considers that the estimated net loss during the Interim Period was mainly due to the estimated decrease in total revenue, offset by the corresponding decrease in operating costs, as compared to that of the Preceding Period.

The Company is still in the process of finalising the interim results of the Group for the Interim Period. The information contained in this announcement is only based on a preliminary assessment by the Board with reference to the information currently available, including the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the Company's auditor or the audit committee of the Board and may be subject to possible adjustments. The interim results of the Group for the Interim Period are expected to be released by the end of August 2025.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
China Tian Yuan Healthcare Group Limited
Dong Wei
Executive Director

Hong Kong, 18 August 2025

As at the date of this announcement, the Board is composed of five directors of which Ms. Dong Wei is the executive Director, Ms. He Mei is the non-executive Director and Mr. Yuen Kwok Kuen, Ms. Zhou Siqi and Mr. Li Jun are the independent non-executive Directors.

* *For identification purpose only*