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Hilong Holding Limited
海隆控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1623)

PROFIT WARNING

This announcement is made by Hilong Holding Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"). Reference is made to the announcement of the Company dated 11 August 2025 (the "**Announcement**") in relation to, among others, the disposal of the Vessel from the Vendor to the Purchaser. Unless otherwise stated, the terms used herein shall have the same meanings as defined in the Announcement.

The Company is in the process of preparing the interim results of the Group for the six months ended 30 June 2025 (the "**Reporting Period**"). The Board wishes to inform all stakeholders and potential investors that, based on the information currently available to the Board and the preliminary review of the unaudited consolidated management accounts of the Group, the Group is expected to record a net loss ranging from approximately RMB310 million to approximately RMB340 million for the Reporting Period compared to the profit of RMB46.6 million for the six months ended 30 June 2024. The change from profit to loss is mainly attributable to the loss on the remeasurement of the Vessel classified as held for sale. Other than the aforementioned, the Group's business operations remain stable and are not materially affected.

The Company is still in the process of finalising the interim results of the Group for the Reporting Period, and the information contained in this announcement is only based on the Board's preliminary assessment of the unaudited consolidated management accounts of the Group for the Reporting Period, which has not been audited or reviewed by the Company's auditors or the audit committee of the Company. The actual results of the Group for the Reporting Period may be subject to adjustments where necessary, and may differ from the information contained in this announcement. All stakeholders and potential investors should refer to the Group's interim results announcement, which is expected to be published before the end of August 2025, for detailed financial information and performance of the Group.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
Hilong Holding Limited
ZHANG JUN
Chairman

Hong Kong, 18 August 2025

As at the date of this announcement, the executive director of the Company is Mr. ZHANG Jun; the non-executive directors are Ms. ZHANG Shuman, Dr. YANG Qingli, Mr. CAO Hongbo and Dr. FAN Ren Da Anthony; and the independent non-executive directors are Mr. WANG Tao, Mr. WONG Man Chung Francis and Mr. SHI Zheyan.

* *For identification purposes only*