Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

TOMO HOLDINGS LIMITED
萬馬控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6928)

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS AND REVISED TIMETABLE IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) SHARES HELD ON THE RECORD DATE ON A NON-UNDERWRITTEN BASIS

Reference is made to the announcement of TOMO Holdings Limited (the "**Company**") dated 4 August 2025 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) existing Shares held by the Qualifying Shareholders on the Record Date (the "**Announcement**"). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS

As disclosed in the Announcement, the Prospectus Documents containing, among other things, further information on the Rights Issue and the transactions contemplated thereunder will be despatched to the Shareholders on or before Tuesday, 19 August 2025.

As additional time is required for the Company to prepare and finalise the information to be contained in the Prospectus, it is expected that the despatch of the Prospectus Documents will be postponed to a date falling on or before Monday, 1 September 2025.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

In view of the delay in the despatch of the Prospectus Documents, the expected timetable of the proposed Rights Issue and the associated trading arrangement is expected to be revised as follows:

Events	**Hong Kong Date and Time**
Despatch of the Prospectus Documents (including the PAL and Prospectus) (in case of the Excluded Shareholders, the Prospectus only)	Monday, 1 September
First day of dealings in nil-paid Rights Share	Wednesday, 3 September
Latest time for splitting the PAL	4:30 p.m. on Friday, 5 September
Last day of dealings in nil-paid Rights Shares	Wednesday, 10 September
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Monday, 15 September
Announcement of the number of the Unsubscribed Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Monday, 22 September
Commencement of placing of the Unsubscribed Shares and NQS Unsold Rights Shares by the Placing Agent, on best effort basis	Tuesday, 23 September
Latest time for placing the Unsubscribed Shares and NQS Unsold Rights Shares	4:00 p.m. on Monday, 29 September
Latest Time for the termination of the Placing Agreement	5:00 p.m. on Tuesday, 30 September
Announcement of results of the Rights Issue (including results of the Placing and the Net Gain per Unsubscribed Share and NQS Unsold Rights Share under the Compensatory Arrangements)	Thursday, 9 October

Events	**Hong Kong Date and Time**
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if the Rights Issue is terminated)	Friday, 10 October
Commencement of dealings in fully-paid Rights Shares	Monday, 13 October
Designated broker commences to provide matching services for odd lots of Shares	9:00 a.m. on Monday, 13 October
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Friday, 17 October
Designated broker ceases to provide matching services for odd lots of Shares	4:00 p.m. on Friday, 31 October

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be announced in a separate announcement by the Company as and when appropriate.

For and on behalf of the Board
TOMO Holdings Limited
Lu Yongde
Chairman and Executive Director

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises Mr. Lu Yongde (chairman) and Mr. Yuan Qinghua as executive Directors; and Mr. Liu Wuhui, Mr. Ma Zhangkai and Ms. Zhu Xiaoxin as independent non-executive Directors.