中国中信金融资产
China CITIC Financial AMC

中國中信金融資產管理股份有限公司
China CITIC Financial Asset Management Co., Ltd.

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2799)

RESULTS ALERT

This announcement is made by China CITIC Financial Asset Management Co., Ltd. (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") pursuant to the requirements of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Based on the interim financial data preliminarily calculated by the Group in accordance with International Financial Reporting Standards, the net profit attributable to the equity holders of the Company for the first half of 2025 is expected to be approximately RMB6.0 billion to RMB6.2 billion, representing an increase of approximately 12.5% to 16.3% compared with the same period of the previous year, and after excluding Financial Leasing from the consolidated statements, representing an increase of approximately 23.9% to 28.2% compared with the same period of the previous year.

In the first half of 2025, the Group conscientiously implemented the financial work arrangements of the Party Central Committee, gave full play to the functions of financial rescue and counter-cyclical adjustment, actively served the national strategy, and prevented and resolved financial risks. Based on the work requirements of "optimizing assets, increasing income, recovering cash, reducing distressed assets, promoting reform and practicing internal skills (優資產、增收入、抓回現、壓不良、促改革、練內功)", the Group continuously enhanced the capacity building of core business, effectively served the real economy, and consistently consolidated the upward and positive development momentum, with the operating performance continuously growing: (i) seized the critical period of national policy opportunities and the transition from old to new in the industry's development, and continuously increased investment in core business, with significant increase in the revenue from core business such as relief and revitalization business and equity business, and steady improvement of asset returns; (ii) continuously strengthened the financing capacity, and constantly innovated financing tools, with a year-on-year decrease in the financing costs; (iii) continuously deepened the construction of a comprehensive risk management system, further consolidated the quality of assets, and made provisions for impairment losses on assets and unrealized losses on the fair value changes of major non-listed assets such as distressed debt assets amounting to approximately RMB21.8 billion in the current period, with continuous strengthening of risk resistance capabilities.

2025 is a crucial year for the Group to strive for "significantly improving quality and efficiency within three years (三年質效顯著提升)" and to "become a leading industry player in five years (五年成為行業標桿)". In the second half of the year, the Group will further promote the "One-Three-Five" strategy, resolutely take the third step of the "two-year, three-step strategy", fully achieve the strategic goal of "significantly improving quality and efficiency within three years (三年質效顯著提升)", continuously enhance the quality and efficiency of operations, strive to build a benchmark in the distressed asset industry, and better serve the national strategies and the real economy.

The estimated results above are based on preliminary calculation, which have not been audited by an accounting firm. The final data is subject to the official disclosure in the 2025 interim results to be published by the Company.

By order of the Board
China CITIC Financial Asset Management Co., Ltd.
LIU Zhengjun
Chairman

Beijing, the PRC
18 August 2025

As at the date of this announcement, the Board comprises Mr. LIU Zhengjun and Mr. LI Zimin as executive directors; Ms. ZHAO Jiangping, Ms. YUAN Xin, Mr. XU Wei and Mr. TANG Hongtao as non-executive directors; Mr. SHAO Jingchun, Mr. ZHU Ning, Ms. CHEN Yuanling and Mr. LO Mun Lam, Raymond as independent non-executive directors.