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ELL Environmental Holdings Limited
強泰環保控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1395)

POSITIVE PROFIT ALERT AND OTHER UPDATE

This announcement is made by ELL Environmental Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") would like to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group ("**Management Accounts**") for the six months ended 30 June 2025 ("**HY2025**"), the Group expects to record a profit after tax of no less than HK$11 million for HY2025 as compared with a loss after tax of approximately HK$10.1 million for the six months ended 30 June 2024.

The Board considers that the profit after tax for HY2025 was mainly attributable to the increase in revenue from the Company's subsidiaries' businesses compared to the corresponding period in 2024, namely revenue recorded from (i) the construction of the expansion to the wastewater treatment facility of Rugao Hengfa Water Treatment Company Limited which commenced in November 2024, (ii) the provision of information technology services by PT Rimba Palma Sejahtera Lestari, and in particular, (iii) the biomass power supply business of PT Sentosa Jaya Purnama which commenced full operation in late July 2024.

In addition, reference is made to the announcement of the Company dated 14 February 2024 and the annual report of the Company for the year ended 31 December 2024 (the "**2024 Annual Report**") in relation to the arbitration between Everbest Water Treatment Development Company Limited ("**Everbest**") and CGN Environmental Protection Industry Co., Ltd. (中廣核環保產業有限公司) (the "**Arbitration**"). As disclosed in the 2024 Annual Report, the Shenzhen Court of International Arbitration ("**SCIA**") issued a notice to Everbest confirming that the arbitral award for the Arbitration (the "**Arbitral Award**") will be handed down by 28 August 2025. As at the date of this announcement, Everbest has not yet received the Arbitral Award from the SCIA and is unable to predict the outcome of the Arbitration. In the event that the Arbitral Award is handed down prior to the date of the interim results announcement of the Company for HY2025, adjustments may or may not have to be made to the results of the Company for HY2025 depending on the outcome of the Arbitral Award, and as such, the expected profit after tax of the Company for HY2025 as stated in this announcement may or may not be affected.

The information contained in this announcement is based solely on a preliminary assessment by the Board by reference to the Management Accounts for HY2025 along with the information currently available to the Company, which have neither been audited nor reviewed by the Company's independent auditors or the audit committee of the Board. Further details of the Group's financial results and performance will be disclosed in the interim results announcement of the Company for HY2025, which is expected to be published on 25 August 2025. The Company's interim report for HY2025 will be published subsequently in the manner as required by the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
ELL Environmental Holdings Limited
Chan Kwan
Executive Director and Chief Executive Officer

Hong Kong, 18 August 2025

As at the date of this announcement, the Board comprises Mr. Chau On Ta Yuen (Chairman), Mr. Chan Kwan (Chief Executive Officer), Mr. Radius Suhendra and Mr. Chau Chi Yan Benny as executive Directors, Mr. Chan Pak Lam Brian as non-executive Director, and Ms. Ng Chung Yan Linda, Mr. Ng Man Kung and Ms. Leung Bo Yee Nancy as independent non-executive Directors.

* *For identification purpose only*