



Our Ref.: CICPA/DC/MT/01CYNSA20250430

20 August 2025

The Board of Directors
Cybernaut International Holdings Company Limited
Unit 1002, Capital Centre,
151 Gloucester Road,
Wanchai, Hong Kong

Dear Sirs,

Cybernaut International Holdings Company Limited (the “Company”)
- Major transaction in relation to acquisition of 100% of the issued shares
involving the issue of consideration shares under specific mandate

We refer to the circular of the Company dated 20 August 2025 (the “**Circular**”) in relation to the captioned transaction. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

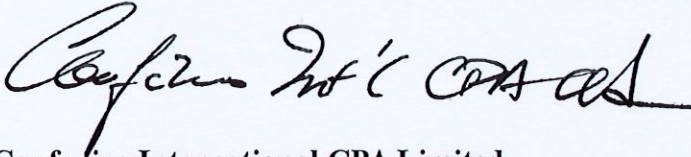
We hereby give our written consent and confirm that we have not withdrawn our written consent to the issue of the Circular with the inclusion therein of our letter and references to our name and logo in the form and context in which they respectively appear.

We confirm that as at the Latest Practicable Date,

- a) we did not have any shareholding in any member of the Group or any right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for any securities in any member of the Group; and
- b) we did not have any interest, either directly or indirectly, in any assets which have been, since the date to which the latest published audited financial statements of the Company were made up (i.e. 31 December 2024), acquired or disposed of by or leased to or are proposed to be acquired or disposed of by or leased to any member of the Group.

We also consent to this letter being made available for public display as described in the paragraph headed "10. Documents on Display" in Appendix V to the Circular.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Chan Lap Chi' followed by 'CPA' and a stylized flourish.

Confucius International CPA Limited
Certified Public Accountants

Chan Lap Chi

Practising Certificate Number: P04084

Hong Kong, 20 August 2025