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BANK OF CHINA

中國銀行股份有限公司

BANK OF CHINA LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(the "Bank")

(Stock Code: 3988)

Announcement on the Completion of Issuance of 2025 Total Loss-absorbing Capacity Eligible Non-capital Bonds (Series 2) (Bond Connect)

The Shareholders' Meeting of the Bank held on 26 February 2024 considered and approved the proposal on the Issuance of Total Loss-absorbing Capacity Non-capital Bonds of no more than RMB150 billion or equivalent in foreign currencies. Having obtained the approvals from relevant regulatory authorities, the Bank issued Total Loss-absorbing Capacity Eligible Non-capital Bonds (Series 2) (Bond Connect) (the "**Bonds**") in the domestic interbank bond market on 15 August 2025. The issuance of the Bonds was completed on 19 August 2025.

The Bonds are 4 years fixed rate bonds with an issuance size of RMB50 billion and coupon rate of 1.93%, for which the Bank has a conditional redemption right at the end of the third year.

The net proceeds from the issuance of the Bonds after deducting offering related expenses are to be used to improve the total loss-absorbing capacity of the Bank, in accordance with applicable laws and subject to the approval of the competent authorities.

The Board of Directors of
Bank of China Limited

Beijing, PRC
19 August 2025

As at the date of this announcement, the directors of the Bank are: Ge Haijiao, Zhang Hui, Liu Jin, Zhang Yong, Huang Binghua*, Liu Hui*, Shi Yongyan*, Lou Xiaohui*, Li Zimin*, Jean-Louis Ekra#, Giovanni Tria#, Liu Xiaolei#, Zhang Ran# and Ko Margaret#*

* *Non-executive Directors*
\# *Independent Non-executive Directors*