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CAPITAL REALM FINANCIAL HOLDINGS GROUP LIMITED
資本界金控集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 204)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

References are made to the prospectus (the "**Prospectus**") of Capital Realm Financial Holdings Group Limited (the "**Company**") dated 21 July 2025 and the announcement of the Company dated 6 August 2025 (the "**Announcement**"), in relation to, among other things, the Rights Issue and the Placing. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE AND THE PLACING

As disclosed in the Announcement, as at 4:00 p.m. on Monday, 4 August 2025, being the Latest Time for Acceptance, a total of 5 valid applications and acceptances under the PAL in respect of a total of 2,376,392 Rights Shares had been received, representing approximately 1.53% of the total number of Rights Shares offered under the Rights Issue. As at the Record Date, there was no Excluded Shareholders and the number of the ES Unsold Rights Shares is nil. Based on the above results of valid applications and acceptances under the PAL, the total number of Unsubscribed Rights Shares subject to the Compensatory Arrangements was 153,283,063 Rights Shares. The Company has, pursuant to Rule 7.21(1)(b) of the Listing Rules, made the Compensatory Arrangements by entering into the Placing Agreement with the Placing Agents pursuant to which the Company conditionally appointed the Placing Agents and the Placing Agents conditionally agreed to act as the placing agent for the Company to procure, on a best effort basis, placees to subscribe for the Unsubscribed Rights Shares in accordance with the terms of the Placing Agreement. The Board wishes to announce that at 4:00 p.m. on Wednesday, 13 August 2025, being the latest time of placing

of the Unsubscribed Rights Shares by the Placing Agents, all the 153,283,063 Unsubscribed Rights Shares were successfully placed at the price of HK$1.00 per Share, which is equal to the Subscription Price, under the Placing. Therefore, there is no Net Gain available for distribution to the No Action Shareholders under the Placing.

As all the conditions with respect to the Rights Issue and the Placing as set out in the Prospectus have been fulfilled, the Rights Issue and the Placing became unconditional at 4:00 p.m. on Thursday, 14 August 2025.

Based on the results of valid applications and acceptance under the PAL and the results of the Placing, the Rights Shares to be allotted and issued amounted to 155,659,455 Rights Shares, representing 100% of the total number of Rights Shares offered for subscription under the Rights Issue.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees and where appropriate, their respective ultimate beneficial owner(s), is an Independent Third Party; and (ii) none of the placees has become a substantial Shareholder immediately upon completion of the Placing.

Accordingly, the gross proceeds raised from the Rights Issue were approximately HK$155.7 million and the net proceeds (after deducting all relevant expenses) from the Rights Issue were approximately HK$154.5 million. The Company intends to apply the net proceeds from the Rights Issue as to (i) approximately HK$72 million for the repayment of the Group's bonds principal amount and accrued interests; (ii) approximately HK$68.1 million for future investments pursuant to the investment objectives of the Company for the upcoming twelve (12) months; and (iii) approximately HK$14.4 million as general working capital of the Group which mainly includes directors' emoluments, salaries, legal and professional fees and rental expenses.

SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, set out below is the shareholding structure of the Company immediately before and after the completion of the Rights Issue and the Placing:

	Immediately before the completion of the Rights Issue and the Placing		**Immediately after the completion of the Rights Issue and the Placing**	
	No. of Shares	*%*	*No. of Shares*	*%*
Zhu Zhikun *(note 1)*	244,500	0.47	244,500	0.12
Placees	0	0.00	153,283,063	73.85
Other public Shareholders	51,641,985	99.53	54,018,377	26.03
Total	51,886,485	100.00	207,545,940	100.00

Note:

1. Mr. Zhu Zhikun is a non-executive Director.

2. The above percentage figures are subject to rounding adjustments. Accordingly, figures shown as total may not be an arithmetic aggregation of the figures preceding it.

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates in respect of the valid acceptance of Rights Shares under the PAL and Shares successfully placed to the placees under the Placing are expected to be posted on Wednesday, 20 August 2025 to those entitled thereto at their registered addresses by ordinary post at their own risk.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 21 August 2025.

By order of the Board
Capital Realm Financial Holdings Group Limited
Deng Dongping
Chairman

Hong Kong, 19 August 2025

As at the date of this announcement, the Board comprises Mr. Chan Cheong Yee and Mr. Chan Yiu Pun Clement as executive Directors; Mr. Deng Dongping (Chairman), Mr. Zhu Zhikun, Ms. Mo Xiuping and Mr. Ge Zhifu as non-executive Directors; Mr. Shi Zhu, Ms. Chen Shunqing and Mr. Ding Jiasheng as independent non-executive Directors.