Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

OKG Technology Holdings Limited
歐科雲鏈控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1499)

PROPOSED ADOPTION OF THE 2025 SHARE OPTION SCHEME

INTRODUCTION

The Board is pleased to announce that on 19 August 2025 (after trading hours), the Board resolved to propose the adoption of the 2025 Share Option Scheme for the approval by the Shareholders at the EGM to be convened by the Company.

PROPOSED ADOPTION OF THE 2025 SHARE OPTION SCHEME

The Board proposes to adopt the 2025 Share Option Scheme which will be valid for ten (10) years commencing from the adoption date. The purpose of the 2025 Share Option Scheme is to enable the Company to attract and retain the best available and high calibre personnel of the Group, to provide additional incentives to the Eligible Participants and to promote the overall success of the business of the Group. The 2025 Share Option Scheme will give the Eligible Participants an opportunity to have a personal stake in the Company which will help motivate them in optimising their performance and efficiency and attract and retain the Eligible Participants those contributions are important to the long-term growth and profitability of the Group.

The provisions of the 2025 Share Option scheme shall constitute a share scheme and shall comply with the requirements of Chapter 17 of the Listing Rules.

The adoption of the 2025 Share Option Scheme will take effect on the date of its adoption at the EGM and is conditional upon: (a) the Listing Committee (as defined in the Listing Rules) granting the approval for the listing of, an permission to deal in any new Shares which may fall to be allotted and issued by the Company upon the exercise of Options which may be granted under the 2025 Share Option Scheme; and (b) the passing of ordinary resolution at a general meeting approving the adoption of 2025 Share Option Scheme and authorising the Directors to grant Options to Eligible Participants and to allot and issue Shares pursuant to the exercise of any Options granted under 2025 Share Option Scheme.

THE EGM, CLOSE OF REGISTER OF MEMBER AND RECORD DATE FOR THE EGM

The EGM will be convened to consider and, if though fit, approve the adoption of the 2025 Share Option Scheme.

For determining the entitlement to attend and vote at the EGM, the register of members of the Company will be closed from Tuesday, 2 September 2025 to Friday, 5 September 2025, both days inclusive, during which period no transfer of Shares of the Company will be registered. The record date for the purpose of determining the entitlements of the Shareholders to attend and vote at the EGM will be on Friday, 5 September 2025. In order to be eligible to attend and vote at the EGM, unregistered holders of Shares of the Company should ensure that all the share transfer documents accompanied by the relevant share certificates must be lodged with the branch share registrar of the Company in Hong Kong, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, for registration not later than 4:00 p.m. on Monday, 1 September 2025.

A circular of the Company containing, among others, (i) details relating to the adoption of the 2025 Share Option Scheme; (ii) the principal terms of the 2025 Share Option Scheme; and (iii) a notice convening the EGM is expected to be despatched to the Shareholders in accordance with the requirements of the Listing Rules on or before 21 August 2025.

As at the date of this announcement, the proposed adoption of the 2025 Share Option Scheme is subject to the approval of the Shareholders. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions have the following meanings:

"2025 Share Option Scheme"	the Company's share option scheme proposed to be approved and adopted by the Shareholders at the EGM
"Board"	the board of Directors
"Company"	OKG Technology Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued Shares of which are listed on the Main Board of the Stock Exchange
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be held and convened for the purpose of considering and, if thought fit, approving the adoption of the 2025 Share Option Scheme
"Eligible Participants"	the Employee Participant(s), provided that the Board may have absolute discretion to determine whether or not one falls within the above category, subject to compliance with Chapter 17 of the Listing Rules
"Employee Participant(s)"	the director(s) and employee(s) (whether full-time or parttime but excludes a former employee of the Group) of any member of the Group (including persons who are granted Options under this Scheme as inducement to enter into employment contracts with any member of the Group)
"Group"	the Company and all of its subsidiaries from time to time

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Listing Rules"	The Rules Governing the Listing of Securities on Main Board of the Stock Exchange, as amended from time to time
"Option(s)"	any option(s) to be granted to Eligible Participant(s) to subscribe for new Share(s) granted pursuant to this Scheme
"Share(s)"	the ordinary share(s) of the Company of HK$0.005 each
"Shareholders"	holder(s) of the Share(s) from time to time
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"subsidiary(ies)"	has the meaning ascribed to it under the Listing Rules
"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong

By Order of the Board
OKG Technology Holdings Limited
Shi Shaoming
Company Secretary

Hong Kong, 19 August 2025

As at the date of this announcement, the executive Directors are Mr. Ren Yunan and Mr. Zhang Chao; the non-executive Directors are Mr. Tang Yue, Mr. Pu Xiaojiang and Ms. Liang Jingyan; and the independent non-executive Directors are Mr. Li Zhouxin, Mr. Lee Man Chiu and Mr. Jiang Guoliang.