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Lvji Technology Holdings Inc.
驢跡科技控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1745)

RESULTS OF RIGHTS ISSUE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD ON THE RECORD DATE

Reference is made to the prospectus of Lvji Technology Holdings Inc. (the "**Company**") dated July 29, 2025 (the "**Prospectus**") in relation to the Rights Issue. Unless otherwise stated in the context, the terms used in this announcement shall have the same meanings as those defined in the Prospectus.

RESULTS OF RIGHTS ISSUE

The Board is pleased to announce that as of 4:00 p.m. on Tuesday, August 12, 2025, being the latest time for acceptance of and payment for the Rights Shares, and application and payment for excess Rights Shares:

(i) 5 valid acceptances of provisional allotments under the PALs in respect of a total of 203,709,676 Rights Shares were received, representing approximately 24.15% of the total number of 843,600,337 Rights Shares available under the Rights Issue; and

(ii) 7 valid applications for excess Rights Shares under the EAFs in respect of a total of 146,553,756 Rights Shares were received, representing approximately 17.37% of the total number of 843,600,337 Rights Shares available under the Rights Issue.

In aggregate, 12 valid acceptances and applications in respect of 350,263,432 Rights Shares have been accepted and applied for, representing approximately 41.52% of the total number of 843,600,337 Rights Shares available for subscription under the Rights Issue.

Based on the above results, the Rights Issue was under-subscribed, with 493,336,905 Rights Shares remaining unsubscribed, representing approximately 58.48% of the total number of 843,600,337 Rights Shares available for subscription under the Rights Issue.

EXCESS RIGHTS SHARES

Given the under-subscription of the Rights Shares, the Directors are of the view that it is fair and equitable to accept all valid EAFs and to allot and issue a total of 146,553,756 excess Rights Shares to the relevant applicants. Accordingly, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

THE UNDERWRITING AGREEMENT

As all the conditions precedent set out in the Underwriting Agreement had been fulfilled and the Underwriting Agreement had not been terminated by the Underwriter at or before 4:00 p.m. on Wednesday, August 13, 2025, the Rights Issue has become unconditional.

As a result of the under-subscription of the Rights Shares, pursuant to the Underwriting Agreement, the Underwriter has procured subscribers to subscribe for a total of 493,336,905 Rights Shares, representing approximately 58.48% of the total number of 843,600,337 Rights Shares available for subscription under the Rights Issue.

To the best of the Directors' knowledge, information and belief after having made reasonable enquiries, the Underwriter and all the subscribers it procured, as well as their ultimate beneficial owners, are independent of the Company and its connected persons.

After the subscribers' subscription procured by the Underwriter, the total number of 843,600,337 Rights Shares offered under the Rights Issue were fully subscribed.

Details of the shareholding structure of the Company are set out in the section headed "Shareholding Structure of the Company" below in this announcement.

USE OF PROCEEDS

The gross proceeds from the Rights Issue are approximately HK$151.8 million and the net proceeds from the Rights Issue after deducting the underwriting commission and all other relevant expenses from the Rights Issue are estimated to be approximately HK$141.6 million. The Company will apply the net proceeds of the Rights Issue in accordance with the proposed use of proceeds set out in the section headed "Reasons for the Rights Issue and Use of Proceeds" in the Prospectus.

SHAREHOLDING STRUCTURE OF THE COMPANY

Based on the information available to the Company and to the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, as at the date of this announcement, the shareholding structure of the Company immediately before and immediately after completion of the Rights Issue is as follows:

Shareholders	**Immediately before completion of the Rights Issue**		**Immediately after completion of the Rights Issue**	
	Number of Shares	*Approximate percentage*	*Number of Shares*	*Approximate percentage*
Mr. Zang and parties acting in concert with him				
Mr. Zang *(Note 1)*	5,312,000	0.31	5,312,000	0.21
Lu Jia Technology *(Note 1)*	436,055,400	25.84	654,083,100	25.84
Invest Profit *(Note 1)*	61,444,900	3.64	92,167,350	3.64
Qifu Honglian BVI *(Note 1)*	47,401,200	2.81	47,401,200	1.87
Jieming Sanhao BVI *(Note 1)*	38,907,000	2.31	38,907,000	1.54
Other substantial shareholder				
Mithaq Capital SPC	295,194,000	17.50	295,194,000	11.66
The Underwriter and/or the subscriber procured by it *(Note 2)*	–	–	493,336,905	19.49
Other public Shareholders	802,886,175	47.59	904,399,457	35.74
Total	1,687,200,675	100.00	2,530,801,012	100.00

Notes:

1. It is a party to the acting in concert deed dated July 25, 2019 entered into by the controlling shareholders pursuant to which each of Mr. Zang, Lu Jia Technology, Mr. Fan, Invest Profit, Jieming Sanhao LLP, Jieming Sanhao BVI, Qifu Honglian LLP and Qifu Honglian BVI agree to act and vote in concert with each other based on consensus reached among themselves (or the instructions of Mr. Zang when no consensus can be reached) for all operational and other matters at board meetings or shareholders' meetings of each of the Group companies.

2. To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, each of the Underwriter and the subscribers procured by it is a third party independent of, not acting in concert (within the meaning of the Takeovers Code) with and not connected with the Company, any of the Directors, chief executive of the Company or substantial Shareholders of the Company or their respective associates (as defined in the Listing Rules).

DESPATCH OF SHARE CERTIFICATES

Share certificates for fully-paid Rights Shares are expected to be posted by ordinary post to the registered addresses of each the Qualifying Shareholders entitled to receive the Rights Shares at their own risk on Wednesday, August 20, 2025.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares in their fully-paid form on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, August 21, 2025.

By Order of the Board
Lvji Technology Holdings Inc.
Zang Weizhong
Chairman and Executive Director

Guangzhou, the PRC, August 19, 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Zang Weizhong, Mr. Wang Lei and Mr. Liu Hui; and three independent non-executive Directors, namely Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen.