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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 20, 2025 (the “**Prospectus**”) issued by Jiaxin International Resources Investment Limited (佳鑫國際資源投資有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of our Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about our Company and the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States or in any other jurisdiction. The Offer Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act. The Company has not intended and does not intend to make any public offer of securities in the United States. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act.

In connection with the Global Offering, China International Capital Corporation Hong Kong Securities Limited, as stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in an open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be conducted at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, being Wednesday, September 24, 2025.

Such stabilization action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Cap. 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which will begin on the Listing Date and is expected to expire on Wednesday, September 24, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Sole Sponsor and the Sole Representative (for itself and on behalf of the other Hong Kong Underwriters) shall, in its sole and absolute discretion, be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, August 28, 2025).



**JIA XIN**  
INTERNATIONAL RESOURCE

**Jiaxin International Resources Investment Limited**

**佳鑫國際資源投資有限公司**

*(Incorporated in Hong Kong with limited liability)*

**Global Offering**

- Number of Offer Shares under the Global Offering** : 109,808,800 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares** : 10,981,200 Shares (subject to reallocation)
- Number of International Offer Shares** : 98,827,600 Shares (subject to reallocation and the Over-allotment Option)
- Offer Price** : HK\$10.92 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)
- Stock code** : 3858

*Sole Sponsor, Sole Representative and Sole Sponsor-Overall Coordinator*



*Overall Coordinators, Joint Global Coordinators,  
Joint Bookrunners and Joint Lead Managers*



**IMPORTANT NOTICE TO INVESTORS:  
FULLY ELECTRONIC APPLICATION PROCESS**

**We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus in relation to the Hong Kong Public Offering.**

The Prospectus is available at the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) under the “*HKEXnews > New Listings > New Listing Information*” section, and our website at [www.jiaxinir.com](http://www.jiaxinir.com). You may download and print from these website addresses if you want a printed copy of the Prospectus.

To apply for the Hong Kong Offer Shares, you may:

- (1) apply online via the White Form eIPO service at [www.eipo.com.hk](http://www.eipo.com.hk); or
- (2) apply electronically through the HKSCC EIPO channel and cause HKSCC Nominees to apply on your behalf by instructing your broker or custodian who is a HKSCC Participant to give electronic application instructions via HKSCC’s FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed Prospectus as registered with the Registrar of Companies in Hong Kong pursuant to section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong).

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that this prospectus is available online at the website addresses stated above.

Please refer to the section headed “*How to Apply for Hong Kong Offer Shares*” in the Prospectus for further details on the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be made for a minimum of 400 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your broker or custodian, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application	No. of Hong Kong Offer Shares applied for	Amount payable <sup>(2)</sup> on application
	HK\$		HK\$		HK\$		HK\$
400	4,412.06	8,000	88,241.03	70,000	772,108.98	900,000	9,927,115.38
800	8,824.10	10,000	110,301.28	80,000	882,410.26	1,000,000	11,030,128.20
1,200	13,236.15	12,000	132,361.54	90,000	992,711.54	1,500,000	16,545,192.30
1,600	17,648.21	14,000	154,421.80	100,000	1,103,012.82	2,000,000	22,060,256.40
2,000	22,060.25	16,000	176,482.05	200,000	2,206,025.65	2,500,000	27,575,320.50
2,400	26,472.31	18,000	198,542.31	300,000	3,309,038.45	3,000,000	33,090,384.60
2,800	30,884.37	20,000	220,602.57	400,000	4,412,051.28	3,500,000	38,605,448.70
3,200	35,296.40	30,000	330,903.85	500,000	5,515,064.10	4,000,000	44,120,512.80
3,600	39,708.46	40,000	441,205.13	600,000	6,618,076.92	4,500,000	49,635,576.90
4,000	44,120.52	50,000	551,506.41	700,000	7,721,089.75	5,000,000	55,150,641.00
6,000	66,180.77	60,000	661,807.69	800,000	8,824,102.55	5,490,400 <sup>(1)</sup>	60,559,815.87

(1) Maximum number of Hong Kong Offer Shares you may apply for.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

## APPLICATION FOR LISTING ON THE HONG KONG STOCK EXCHANGE

We have applied to the Listing Committee of the Hong Kong Stock Exchange for the listing of, and permission to deal in, our Shares in issue and to be issued pursuant to the Global Offering (including any Shares which may fall to be issued pursuant to the exercise of the Over-allotment Option).

### STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 10,981,200 Shares (subject to reallocation) in Hong Kong, representing approximately 10% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 98,827,600 Shares (including 1,317,600) Shares under the AIX Offering) (subject to reallocation and the Over-allotment Option), representing approximately 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus.

In particular, subject to the requirements under Practice Note 18 of the Listing Rules and the Guide for New Listing Applicants issued by the Hong Kong Stock Exchange (the “**Guide**”), the Sole Representative may, at its sole discretion, reallocate Offer Shares initially allocated for the International Offering to the Hong Kong Public Offering. In accordance with Practice Note 18 of the Listing Rules and Chapter 4.14 of the Guide, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offering following such reallocation shall be not more than 5,490,000 Offer Shares, so that the total number of Offer Shares available for subscription under the Hong Kong Public Offering will increase up to 16,471,200 Offer Shares, representing approximately 15% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Sole Representative (for itself and on behalf of the other International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters have the right, exercisable by the Sole Representative (for itself and on behalf of the other International Underwriters) at any time from the date of the International Underwriting Agreement until Wednesday, September 24, 2025, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue up to an aggregate of 16,471,200 additional Offer Shares, representing in aggregate approximately 15% of the number of the Offer Shares available under the Global Offering at the Offer Price to cover over-allocations in the International Offering, if any. In the event the Over-Allotment Option is exercised, an announcement will be posted on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)) and on our website ([www.jiaxinir.com](http://www.jiaxinir.com)), respectively.

## **THE AIX OFFERING**

The Global Offering is a dual primary listing on both the Hong Kong Stock Exchange and the AIX. Along with the Hong Kong Public Offering and as part of the International Offering, the Company will conduct the AIX Offering. The number of Shares to be initially offered for subscription under the AIX Offering will consist of an initial offering of 1,317,600 Shares, representing approximately 1.2% of the total number of Offer Shares under the Global Offering (subject to reallocation and assuming the Over-allotment Option is not exercised).

Pursuant to the AIX Offering, the Shares will be placed to investors at the sole discretion of the Company through the AIX. The AIX Offering is subject to the Hong Kong Public Offering being unconditional. The allocation of the Shares is based on the sole discretion of the Company through the AIX. Such allocation is intended to result in a distribution of the Shares on a basis which would lead to the establishment of a solid professional and institutional shareholder base to the benefit of the Company and its Shareholders as a whole.

Reallocation between the International Offering (excluding AIX Offering) and the AIX Offering will be based solely on the level of applications received under the International Offering (excluding AIX Offering) and the AIX Offering.

In the event of reallocation of Shares between the International Offering (excluding AIX Offering) and the AIX Offering, it is currently expected that the reallocation of the Shares initially offered would take place on or after Tuesday, August 26, 2025 and prior to the announcement of the results of allocations, which is currently expected to be on or before Wednesday, August 27, 2025. Such reallocation between the International Offering (excluding AIX Offering) and AIX Offering will be confirmed in the announcement of the results of allocations.

Please refer to the table below for the reallocation mechanism between (i) the Hong Kong Public Offering and the International Offering where the number of Shares offered under the International Offering (excluding AIX Offering) and the AIX Offering will be taken as a whole; (ii) the AIX Offering and the International Offering (excluding AIX Offering):

			Reallocation between HKIO and AIXO (if any)	Hong Kong Public Offering	
				Undersubscribed	Fully subscribed or oversubscribed
International Offering	Undersubscribed	Both HKIO and AIXO undersubscribed	No reallocation between HKIO and AIXO	IPO cannot proceed unless shortfall is taken up by underwriters	Restrictions on reallocation apply <sup>4</sup>
		HKIO undersubscribed and AIXO fully or oversubscribed	Unsubscribed shares under HKIO shall be reallocated to AIXO <sup>2</sup>		
		HKIO fully or oversubscribed and AIXO undersubscribed	Unsubscribed shares under AIXO shall be reallocated to HKIO <sup>3</sup>		
	Fully subscribed or oversubscribed	Both HKIO and AIXO fully or oversubscribed	No reallocation between HKIO and AIXO	The Overall Coordinator may reallocate all unsubscribed Hong Kong Offer Shares to the International Offering in such proportions as the Sole Representative deems appropriate	Restrictions on reallocation apply <sup>4</sup>
		HKIO undersubscribed and AIXO fully or oversubscribed	Unsubscribed shares under HKIO shall be reallocated to AIXO <sup>2</sup>		
		HKIO fully or oversubscribed and AIXO undersubscribed	Unsubscribed shares under AIXO shall be reallocated to HKIO <sup>3</sup>		

*Notes:*

- For illustration purpose, in this table, “HKPO” refers to Hong Kong Public Offering; “AIXO” refers to AIX Offering; and “HKIO” refers to International Offering (excluding AIX Offering).
- Any unsubscribed Shares under the International Offering (excluding AIX Offering) shall be reallocated to the AIX Offering.
- Any unsubscribed Shares under the AIX Offering shall be reallocated to the International Offering (excluding AIX Offering).
- The maximum number of Shares under the Hong Kong Public Offering after reallocation shall be 16,471,200 Offer Shares, representing approximately 15% of the number of Offer Shares initially available under the Hong Kong Public Offering (before any exercise of the Over-allotment Option). Please refer to the section headed “Structure of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus.

For details, please refer to the section headed “Structure of the Global Offering — The AIX Offering — Reallocation” in the Prospectus.



## PRICING

The Offer Price will be HK\$10.92 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering maybe required to pay, on application (subject to application channel), the Offer Price of HK\$10.92 per Offer Share together with brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Hong Kong Stock Exchange trading fee of 0.00565% payable on each Offer Share.

The AIX Offer Price will be RMB9.93 (equivalent to HK\$10.92) per Offer Share, at the rate of RMB0.90964 to HK\$1.00. The offer price on the Stock Exchange and the AIX (i.e. the Offer Price and the AIX Offer Price) are the same.

## EXPECTED TIMETABLE

Hong Kong Public Offering commences . . . . . 9:00 a.m. HKT on  
Wednesday, August 20, 2025

Bookbuilding on the AIX commences . . . . . 9:00 a.m. ALMT on  
Wednesday, August 20, 2025

Latest time to complete electronic applications under  
**White Form eIPO** service through the designated  
website at [www.eipo.com.hk](http://www.eipo.com.hk) . . . . . 11:30 a.m. HKT on  
Monday, August 25, 2025

Application lists of the Hong Kong Public  
Offering open . . . . . 11:45 a.m. HKT on  
Monday, August 25, 2025

Latest time for (a) completing payment of  
**White Form eIPO** applications by  
effecting internet banking transfer(s) or  
PPS payment transfer(s); and (b) giving  
**electronic application instructions** to HKSCC . . . . . 12:00 noon HKT on  
Monday, August 25, 2025

If you are instructing your **broker** or **custodian** who is a HKSCC Participant to apply for Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions, which may be different from the latest time as stated above.

Application lists of the Hong Kong Public  
Offering close . . . . . 12:00 noon HKT on  
Monday, August 25, 2025

Bookbuilding on the AIX closes. . . . . 12:00 noon ALMT on  
Monday, August 25, 2025



Announcement of:

- the level of indication of interest in the International Offering;
- the level of applications in the Hong Kong Public Offering; and
- the basis of allocation of the Hong Kong Offer Shares

to be published on the websites of the Stock Exchange at

[www.hkexnews.hk](http://www.hkexnews.hk) and our Company at

[www.jiaxinir.com](http://www.jiaxinir.com) at or before ..... 11:00 p.m. HKT on  
Wednesday, August 27, 2025

Results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on the websites of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and our Company at [www.jiaxinir.com](http://www.jiaxinir.com), respectively ..... at or before 11:00 p.m. HKT on  
Wednesday, August 27, 2025
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: [www.eipo.com.hk/eIPOAllotment](http://www.eipo.com.hk/eIPOAllotment)) with a "search by ID" function from. .... 11:00 p.m. HKT on  
Wednesday, August 27, 2025  
to 12:00 midnight HKT on  
Tuesday, September 2, 2025
- from the allocation results telephone enquiry by calling +852 2862 8555 between 9:00 a.m. HKT and 6:00 p.m. HKT on ..... Thursday, August 28, 2025 HKT,  
Friday, August 29, 2025 HKT,  
Monday, September 1, 2025 HKT and  
Tuesday, September 2, 2025 HKT

Results of allocation of the AIX Offering will be

available through AIX facilities ..... Wednesday, August 27, 2025 ALMT

Share certificates in respect of wholly or partially

successful applications to be despatched or deposited

into CCASS on or before. .... Wednesday, August 27, 2025 HKT

**White Form** e-Refund payment instructions/refund cheques in

respect of wholly or partially successful applications

to be despatched on or before ..... Thursday, August 28, 2025 HKT

Dealings in the Shares on the Stock Exchange expected to  
commence at 9:00 a.m. HKT on ..... Thursday, August 28, 2025 HKT

Dealings in the Shares on the AIX expected to  
commence on 11:00 a.m. ALMT on ..... Thursday, August 28, 2025 ALMT

*Note: HKT means time of Hong Kong. ACMT means time of Almaty, Kazakhstan.*

## SETTLEMENT

Subject to the granting of listing of, and permission to deal in, our Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Hong Kong Stock Exchange or any other date as HKSCC chooses. Settlement of any transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time. Investors should seek the advice of their stockbroker or other professional advisors for details of the settlement arrangements as such arrangements may affect their rights and interests. All necessary arrangements have been made for our Shares to be admitted into CCASS.

Application has been made on the AIX for the Shares to be admitted to the Official List of the AIX and to be traded on the AIX. Trading in the Shares is expected to commenced on the AIX on or about the settlement date of the AIX Offering. The Shares will be cleared by the AIX CSD.

## ELECTRONIC APPLICATION CHANNELS

**The Hong Kong Public Offering period will begin at 9:00 a.m. on Wednesday, August 20, 2025 and end at 12:00 noon on Monday, August 25, 2025 (Hong Kong time).**

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
<b>White Form eIPO service .....</b>	<b><u><a href="http://www.eipo.com.hk">www.eipo.com.hk</a></u></b>	Applicants who would like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Wednesday, August 20, 2025 to 11:30 a.m. on Monday, August 25, 2025, Hong Kong time.  The latest time for completing full payment of application monies will be 12:00 noon on Monday, August 25, 2025, Hong Kong time.

<u>Application Channel</u>	<u>Platform</u>	<u>Target Investors</u>	<u>Application Time</u>
<b>HKSCC EIPO channel</b> . . . . .	Your broker or custodian who is a HKSCC Participant will submit an electronic application instruction(s) application on your behalf through HKSCC's FINI system in accordance with your instruction.	Applicants who would not like to receive a physical Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your broker or custodian for the earliest and latest time for giving such instructions, as this may vary by broker or custodian.

The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed “Structure of the Global Offering” and “How to apply for Hong Kong Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and on the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) for the **White Form eIPO** service.

## **PUBLICATION OF RESULTS**

The Company expects to announce the level of indication of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.jiixinir.com](http://www.jiixinir.com) by no later than 11:00 p.m. on Wednesday, August 27, 2025 (Hong Kong time).

The results of allocations and the Hong Kong identification document numbers of successful applicants under the Hong Kong Public Offering will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — B. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering are not fulfilled in accordance with the section headed “Structure of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Hong Kong Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on the Listing Date, **provided that** the Global Offering has become unconditional in all respects, and the right of termination described in the section headed “Underwriting” in the Prospectus has not been exercised. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of the Share certificates or prior to the Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Thursday, August 28, 2025, dealings in the Company’s Shares on the Hong Kong Stock Exchange will commence at 9:00 a.m. (Hong Kong time) on Thursday, August 28, 2025. The Shares will be traded in board lots of 400 Shares each. The stock code of the Shares will be 3858.

The Shares will be admitted to the Official List of the AIX. Trading in the Shares is expected to commence on the AIX after the settlement of the AIX Offering on the same date. 1,317,600 Shares, which represents approximately 1.2% of the Offer Shares (subject to reallocation and assuming the Over-allotment Option is not exercised), is proposed to be issued through the AIX Offering. The trading symbol of the Shares will be “JXIR”.

This announcement is available for viewing on the website of the Company at [www.jiaxinir.com](http://www.jiaxinir.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

By order of our Board  
**Jiaxin International Resources Investment Limited**  
佳鑫國際資源投資有限公司  
**Mr. Liu Liqiang**  
*Chairman of the Board and Executive Director*

Hong Kong, August 20, 2025

*As at the date of this announcement, the board of directors of our Company comprises (i) Mr. Liu Liqiang, Mr. Wang Zhongwei and Mr. Qiu Huaizhi as executive directors; (ii) Mr. Zha Keping and Ms. Lian Jie as non-executive directors; and (iii) Mr. Zhu Guoshan, Mr. Wang Jianfeng and Mr. Wong Hok Bun Mario as independent non-executive directors, effective on the date of the Prospectus.*