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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorisation is not a recommendation or endorsement of the Company (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Company and the Sub-Fund or their performance. It does not mean the Company and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Microbit Funds Series (Hong Kong) ETF OFC

(the "**Company**")

(a Hong Kong public umbrella open-ended fund company with variable capital, limited liability and segregated liability between sub-funds, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

MicroBit Ether Spot ETF

HKD Counter Stock Code: 3425
USD Counter Stock Code: 9425

(the **"Sub-Fund"**)

Announcement
Indicative Net Asset Value of the Sub-Fund

Capitalised terms used herein but not otherwise defined will have the same meanings as defined in the Prospectus of the Company and the Sub-Fund.

The manager of the Sub-Fund, MicroBit Capital Management Limited (the "**Manager**"), hereby announces the latest indicative net asset value ("**NAV**") of the Sub-Fund as of 20 August 2025 at 4:10 p.m:

Stock Code	3425	9425
Short Stock Name	MBC ETH	MBC ETH-U
Trading Currency	HKD	USD
Indicative NAV per Share in Trading Currency	HKD 7.81	USD 1.00

The latest indicative NAV will be used on 21 August 2025 during pre-opening session ("**POS**") as the POS reference price.

Investors who have any enquiries regarding the above may refer to the Manager's website at http://microbit.ai (this website has not been reviewed by the SFC) or contact the Manager at 1702–03, One Exchange Square 8 Connaught Place Central Hong Kong or enquiry hotline at (852) 3188 0110 during office hours.

MicroBit Capital Management Limited
as Manager of the Company and the Sub-Fund

Date: 20 August 2025