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佳辰
Jiachen

JiaChen Holding Group Limited
佳辰控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1937)

PROFIT WARNING

This announcement is made by JiaChen Holding Group Limited (the "**Company**", and together with its subsidiaries, collectively as the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary review of the unaudited financial results of the Group for the six months ended 30 June 2025 (the "**Period**") and the information currently available to the Board, it is expected that the Group will record a net loss of not less than approximately RMB1 million for the Period as compared to a net profit of approximately RMB9 million for the six months ended 30 June 2024. The Board believes that the adverse swing from profit to loss was primarily attributable to: (i) decrease in the sales revenue of the Group for the Period by not less than 20% as compared to that of approximately RMB108.7 million for the six months ended 30 June 2024 due to the continued slowdown of economic activities in the commercial building construction industry; (ii) reduction in the gross profit margin for the Period by not less than 3 percentage points as compared to that of the six months ended 30 June 2024; and (iii) increase in impairment of contract assets and trade and bills receivables by not less than RMB2 million as compared to that of approximately RMB789,000 for the six months ended 30 June 2024.

As the Company is still in the process of finalising the unaudited consolidated results of the Group for the Period, this announcement is only a preliminary estimate performed by the management of the Group based on currently available information and is not based on any figure or information audited or reviewed by the Company's auditor. The finalised unaudited consolidated results of the Group for the Period may, therefore, differ from the information disclosed in this announcement. Shareholders and potential investors are advised to read carefully the results announcement for the Period, which will be published on 27 August 2025.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
JiaChen Holding Group Limited
SHEN Min
Executive Director and Chairman

Changzhou, People's Republic of China, 20 August 2025

As at the date of this announcement, the executive Directors are Mr. SHEN Min (Chairman), Mr. SHEN Minghui, and Ms. LIU Hui (Chief Executive Officer); and the independent non-executive Directors are Mr. XIE Xing, Mr. WANG Li and Ms. LONG Mei.