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Ever Reach Group (Holdings) Company Limited
恒達集團（控股）有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 3616)

POSITIVE PROFIT ALERT
AND
CONTINUED SUSPENSION OF TRADING

This announcement is made by Ever Reach Group (Holdings) Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the currently available preliminary assessment of the unaudited consolidated management accounts of the Company for the six months ended 30 June 2025 (the "**Unaudited Management Accounts**"):

(i) the Board expects to record revenue of approximately RMB1,500 million to RMB1,600 million for the six months ended 30 June 2025, representing an increase of approximately 2.2% to 9.0% as compared to the revenue for the six months ended 30 June 2024 of RMB1,467.6 million; and

(ii) the Board expects to record a net profit in the estimated range of RMB1.0 million to RMB5.0 million for the six months ended 30 June 2025 as compared to the net loss for the six months ended 30 June 2024 of RMB36.1 million.

Despite an unprecedentedly difficult period for the industry, with numerous unfavourable factors resulting in severe difficulties and challenges for industry sales and open market financing, our staff worked together to maintain the normal operation of the Group. The improvement of net profit was primarily attributable to the control of selling and marketing expenses and administrative expenses.

The Company is still in the process of finalising the interim results of the Group for the six months ended 30 June 2025. The information contained in this announcement is only a preliminary assessment by the management of the Company based on the Unaudited Management Accounts and other information currently available to the Board and is not based on any figure or information which has been audited or reviewed by the Company's auditor nor approved by the audit committee of the Company. The actual results of the Group for the six months ended 30 June 2025 may be different from the financial information disclosed herein.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 2 April 2024 and is currently expected to remain suspended until the Company fulfills the resumption guidance.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Ever Reach Group (Holdings) Company Limited
Li Xiaobing
Chairman and Executive Director

Hong Kong, 20 August 2025

As at the date of this announcement, the executive directors of the Company are Mr. Li Xiaobing, Mr. Wang Zhenfeng, Ms. Qi Chunfeng and Mr. Wang Quan; and the independent non-executive directors of the Company are Mr. Lee Kwok Lun, Mr. Wei Jian and Mr. Fang Cheng.