民銀資本 CMBC CAPITAL HOLDINGS LIMITED

民銀資本控股有限公司

CMBC CAPITAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POSITIVE PROFIT ALERT

This announcement is made by CMBC Capital Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) ("**Inside Information Provisions**").

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June 2025 (the "**Relevant Period**") and the information currently available to the Board, the Group expects to record a consolidated net profit of approximately HK$110 million to HK$130 million for the Relevant Period (the corresponding period of last year: consolidated net profit of HK$80 million).

The Board considers that the increase in the Group's net profit was mainly attributable to the Group's transformation and development have begun to show results, with a significant year-on-year increase in revenue from fee-based income from securities underwriting, sponsorship services, asset management and wealth management-related businesses during the Relevant Period.

As at the date of this announcement, the Company is still in the process of preparing the consolidated interim results of the Group for the Relevant Period. The information contained in this announcement is only based on the preliminary assessment on the unaudited consolidated management accounts of the Group and the information currently available to the Board and is not based on any figures or information audited or reviewed by the independent auditor of the Company or reviewed by the audit committee of the Company. Therefore, the actual results of the Group may be subject to further adjustments and changes. Shareholders and potential investors are advised to read carefully the interim results announcement of the Group for the Relevant Period which is expected to be published in due course.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
CMBC Capital Holdings Limited
Li Baochen
Chairman

Hong Kong, 20 August 2025

As at the date of this announcement, the executive Directors are Mr. Li Baochen, Mr. Li Ming and Mr. Ng Hoi Kam; the non-executive Directors are Ms. Wu Yuan and Mr. Xu Feng; and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.