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MTT GROUP HOLDINGS LIMITED
數科集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2350)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

Reference is made to (i) the circular of MTT Group Holdings Limited (the "**Company**") dated 31 July 2025 (the "**Original Circular**"); (ii) the notice of the annual general meeting of the Company (the "**Annual General Meeting**") dated 31 July 2025 (the "**Original Notice**") to convene the annual general meeting at 6/F, Everbright Centre, 108 Gloucester Road, Wan Chai, Hong Kong on Friday, 12 September 2025 at 4:00 p.m.; and (iii) the supplemental circular of the Company dated 20 August 2025 (the "**Supplemental Circular**").

Details of the proposed resolutions to be considered at the Annual General Meeting were stated in the Original Notice. Unless the context requires otherwise, terms defined herein shall bear the same meanings as those defined in the Original Circular and the Supplemental Circular. Apart from the amendments stated below, all the information contained in the Original Notice remains to have full force and effect, and this supplemental notice shall be read together with the Original Notice.

Due to the resignations of Mr. Chan Tim Cheung as an executive Director and Mr. Ho Wang Shun as a non-executive Director, ordinary resolution nos. 2(b) and 2(e) in respect of the re-election of Mr. Chan Tim Cheung as an executive Director and Mr. Ho Wang Shun as a non-executive Director as set out in the Original Notice are no longer applicable and will not be put forward for consideration by the Shareholders at the Annual General Meeting.

Due to the re-designation of Mr. Ip Ka Wai Charlie from an executive Director to a non-executive Director, the ordinary resolution no. 2(a) as set out in the Original Notice will be amended to: "To re-elect Mr. Ip Ka Wai Charlie as a non-executive director of the Company".

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the Annual General Meeting will be held as originally scheduled. Due to the matters as set out in the Supplemental Circular and the abovementioned, the resolutions under item numbered 2(a) to 2(f) stated in the Original Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2(a) to 2(g) as set out in this supplemental notice of Annual General Meeting:

2(a). To re-elect Mr. Ip Ka Wai Charlie as a non-executive director of the Company;

2(b). To re-elect Mr. Yan Wei as an executive director of the Company;

2(c). To re-elect Mr. Wang Guan as an executive director of the Company;

2(d). To re-elect Mr. Jiao Jian as an independent non-executive director of the Company;

2(e). To re-elect Mr. Wang Dong as an independent non-executive director of the Company;

2(f). To re-elect Ms. Kwok Pui Ha as an independent non-executive director of the Company;

2(g). To authorize the board of directors of the Company to fix the remuneration of the directors of the Company.

By Order of the Board
MTT Group Holdings Limited
Yan Wei
Chairman

Hong Kong, 20 August 2025

Notes:

1. A revised form of proxy (the "**Revised Proxy Form**") containing the resolutions stated above have been enclosed with the Supplemental Circular. Please refer to the section headed "SUPPLEMENTAL NOTICE AND REVISED PROXY FORM" of the Supplemental Circular for arrangements on the completion and submission of the Revised Proxy Form.

2. Save for the above supplemental resolutions, there are no other changes to the resolutions set out in the Original Notice. Please refer to the Original Notice for details of the other resolutions to be considered at the Annual General Meeting, closure of register of members, eligibility for attending the Annual General Meeting, registration procedures for attending the Annual General Meeting, appointment of proxy and other relevant matters.

3. To be valid, the Revised Proxy Form must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of that power of attorney or authority at the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible but in any event not less than 48

hours before the time appointed for holding the Annual General Meeting (i.e. at or before 4:00 p.m. on Wednesday, 10 September 2025) or any adjournment thereof. Completion and delivery of the form of proxy which was despatched to the Shareholders on 31 July 2025 together with the Original Circular (the "**Original Proxy Form**") and/or Revised Proxy Form will not preclude you from attending and voting at the Annual General Meeting if you so wish and, in such event, the Original Proxy Form and/or Revised Proxy Form shall be deemed to be revoked.

4. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

5. Pursuant to Rule 13.39(4) of the Listing Rules, all resolutions set out in this notice will be decided by poll at the above meeting.

As at the date of this notice, the Board comprises Yan Wei and Wang Guan as executive Directors, Ip Ka Wai Charlie as a non-executive Director, and Jiao Jian, Wang Dong and Kwok Pui Ha as independent non-executive Directors.