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Voicecomm Technology Co., Ltd.*

聲通科技股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2495)

VOLUNTARY ANNOUNCEMENT
PROPOSED FORMATION OF PARTNERSHIP

This announcement is made by Voicecomm Technology Co., Ltd.* (the "**Company**", together with its subsidiaries, the "**Group**") on a voluntary basis.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that it has approved the Company to invest in a partnership (the "**Partnership**") managed by Hubei Wings Investment Corp. (湖北國翼投資管理有限公司) ("**Wings Investment**") in order to advance its strategic investment and development priorities in future-oriented industries and accelerate its efforts to strengthen overall competitiveness (the "**Proposed Transaction**"). As of the date of this announcement, no legally binding agreement has been entered into by the Company.

THE PARTNERSHIP

The Partnership will be established by Hubei Guoyi Digital Intelligence Technology Innovation Service Co., Ltd.* (湖北國翼數智科創服務有限公司) ("**Guoyi Digital Intelligence**") (as the general partner), the Company, Hubei Yangtze River Industrial Investment Fund Co., Ltd.* (湖北長江產業投資基金有限公司) ("**Yangtze River Industrial Investment Fund**") and Hubei Humanoid Robot Industry Investment Fund Partnership (Limited Partnership)* (湖北省人形機器人產業投資基金合夥企業(有限合夥)) ("**Humanoid Robot Industry Investment Fund**") (as limited partners), with an expected capital of RMB500 million. Wings Investment will serve as the fund manager of the Partnership. The capital contribution expected to be subscribed for by the Company is RMB200 million, accounting for 40% of the total amount of the subscribed capital contribution of the Partnership.

The purpose and objectives of the Partnership are to engage in equity investment activities as permitted by the laws in Mainland China, with a particular focus on investment in future-oriented industries to generate investment returns for the Partnership through professional investment management. The Partnership will focus on investing in high-quality enterprises in future-oriented industries and sectors including artificial intelligence ("**AI**"), robotics, semiconductors, BeiDou, and low-altitude economy. The Partnership shall not invest in listed securities unless during exit from its investment portfolio.

REASONS FOR AND BENEFITS OF THE PROPOSED TRANSACTION

The Board believes that, while ensuring the continued development of the Company's core business, participation in the formation of an AI-focused investment fund will enable the Company to leverage professional investment expertise of its partners to identify, cultivate and reserve high-quality projects and technical resources. This initiative will further expand the Company's presence in the conversational AI industry and facilitate the achievement of its overall strategic objectives. The Company will participate in the Partnership as a limited partner using its owned funds. Its exposure to investment risk will be limited to its capital contribution. The Board further considers that the Proposed Transaction will neither affect the Company's normal production and operational activities, nor have a material adverse impact on the cash flow and financial results of the Company, and is therefore in the interests of the Company's shareholders as a whole.

INFORMATION ON THE PARTIES TO THE PROPOSED TRANSACTION

The Group

The Group is an IT solution provider in China, and committed to providing services for enterprise-level users to improve the level of convenience and intelligence for their information exchanges and business interactions. Based on unified communication technologies, core conversational AI technologies and product engine technologies, the Group is capable of addressing enterprise-level users' demand of "communication", "thinking" and "execution", respectively, thus facilitating a complete enterprise-level conversational AI experience.

Guoyi Digital Intelligence and Wings Investment

Guoyi Digital Intelligence is a company established in the PRC with limited liability. It is principally engaged in entrepreneurial space services, corporate management consulting, financing advisory services, IT consulting services, technology intermediary services and digital technology services. It is held as to 55% and 45% by Wings Investment and Wuhan Xingjing Technology Co., Ltd.* (武漢市星境科技有限公司), respectively.

Wings Investment is a company established in the PRC with limited liability. It is a market-oriented professional equity investment management platform company and currently manages 35 funds with a total asset under management ("**AUM**") of over RMB10 billion. Wings Investment is held as to 60%, 25% and 15% by Wuhan Biyi Investment Management Partnership (Limited Partnership)* (武漢比翼投資管理合夥企業(有限合夥)), Hubei High-Tech Industrial Investment Group Co., Ltd.* (湖北省高新產業投資集團有限公司) ("**Hubei High-tech Industrial Investment**") and China SDIC Gaoxin Industrial Investment Co., Ltd.* (中國國投高新產業投資有限公司), respectively. The executive partner of Wuhan Biyi Investment Management Partnership (Limited Partnership)* is Xiao Jie (肖捷), who holds approximately 17.24% of its equity interest, with the remaining 82.76% equity interest held by six limited partners, none of whom holds more than 20% equity interest therein. As of the date of this announcement, Hubei High-tech Industrial Investment was held by Yangtze River Industry Investment Group Co., Ltd.* (長江產業投資集團有限公司) as to approximately 37.56% and the remaining 62.44% were held by other four shareholders, none of whom held more than 30%. Yangtze River Industry Investment Group Co., Ltd.* is an investment group which primarily focuses on sectors including IT, biomedicine, new energy, modern chemical industry, ecology, automobile and parts and manages funds with an AUM of approximately RMB500 billion currently. China SDIC Gaoxin Industrial Investment Co., Ltd.* was held by State Development and Investment Corp., Ltd.* (國家開發投資集團有限公司) as to approximately 72.36%, which was in turn wholly owned by the State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督管理委員會). China SDIC Gaoxin Industrial Investment Co., Ltd.* is an investment platform which focuses on mergers and funds investment and management with an AUM of approximately RMB152.9 billion as of the end of 2021.

Yangtze River Industrial Investment Fund and Humanoid Robot Industry Investment Fund

Yangtze River Industrial Investment Fund is a company established in the PRC with limited liability. It is primarily engaged in capital market services. Yangtze River Industrial Investment Fund is wholly owned by the State-owned Assets Supervision and Administration Commission of Hubei Provincial People's Government through Yangtze River Industry Investment Group Co., Ltd.*.

Humanoid Robot Industry Investment Fund is a limited partnership established in the PRC which primarily focuses on equity investment, investment management and asset management. Yangtze River Growth Capital Investment Co., Ltd.* (長江成長資本投資有限公司) acts as its executive partner, who holds approximately 0.5% of its equity interest. The remaining 99.5% equity interest is held by four limited partners, of which Wuhan Optics Valley Industrial Investment Co., Ltd.* (武漢光谷產業投資有限公司) holds 30% equity interest, and none of partners holds more than 30% equity interest therein. Yangtze River Growth Capital Investment Co., Ltd.* is wholly owned by Changjiang Securities Co., Ltd.* (長江證券股份有限公司), a company listed on the Main Board of the Shenzhen Stock Exchange (stock code: 000783), whose largest shareholder is Yangtze River Industry Investment Group Co., Ltd.*, which holds 17.41% equity interest as of the date of this announcement. Wuhan Optics Valley Industrial Investment Co., Ltd.* is wholly owned by Wuhan East Lake High-tech Development Zone Management Committee* (武漢東湖新技術開發區管理委員會) through Hubei Science and Technology Investment Group Co., Ltd.* (湖北省科技投資集團有限公司).

To the best information, knowledge and belief of the Directors, after having made all reasonable enquiries, each of Guoyi Digital Intelligence, Wings Investment, Yangtze River Industrial Investment Fund and Humanoid Robot Industry Investment Fund and their respective ultimate beneficial owners is an independent third party.

IMPLICATIONS UNDER THE RULES GOVERNING THE LISTING OF SECURITIES ON THE STOCK EXCHANGE OF HONG KONG LIMITED ("LISTING RULES")

The Proposed Transaction, if materialized, may constitute a notifiable transaction for the Company under Chapter 14 of the Listing Rules. Further announcement(s) will be made by the Company in relation to the Proposed Transaction as and when appropriate in accordance with the Listing Rules.

As the Proposed Transaction may or may not be materialized, shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the shares of the Company, and if they are in any doubt about their position, they should consult with their professional adviser(s).

By order of the Board
Voicecomm Technology Co., Ltd.*
Mr. TANG Jinghua
Chairman

Hong Kong, August 20, 2025

As of the date of this announcement, the Board of Directors of the Company comprises Mr. TANG Jinghua as chairman and executive Director, Mr. SUN Qi as executive Director, Mr. YANG Xiaoyuan, Mr. TAN Xiaobo, Mr. CHEN Yulei and Ms. MA Tiantian as non-executive Directors, and Mr. LIU Rong, Mr. WU Haipeng, Mr. MU Binrui and Mr. LEUNG Kin Hong as independent non-executive Directors.

* *For identification purpose only*