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**coolpad 酷派**

**COOLPAD GROUP LIMITED**

**酷派集團有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2369)**

**UPDATE ON THE CAPITAL REORGANISATION  
AND  
REVISED EXPECTED TIMETABLE**

Reference is made to the announcement of Coolpad Group Limited (the “**Company**”) dated 23 April 2025, the circular of the Company dated 14 May 2025 (the “**Circular**”) and the poll results announcement of the Company dated 6 June 2025 in relation to, among other things, the Capital Reorganisation. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

**UPDATE ON THE CAPITAL REORGANISATION AND REVISED EXPECTED  
TIMETABLE**

The Board wishes to announce that pursuant to the directions given by the Court, the hearing of the petition for confirmation of the Capital Reduction will be held on Friday, 19 September 2025 (Cayman Islands time) at the Court.

Accordingly, set out below is the revised expected timetable for the Capital Reduction and the Share Sub-division and the relevant trading arrangements, which is subject to the satisfaction of certain conditions set out in the paragraph headed “Letter from the Board – Proposed Capital Reorganisation – Conditions of the Capital Reorganisation” in the Circular. Unless otherwise specified, all times stated in this announcement refer to Hong Kong times.

<b>Event</b>	<b>Date and Time</b>
Court hearing of petition to confirm the Capital Reduction . . . . .	Friday, 19 September 2025 (Cayman Islands time)
Registration of court order confirming the Capital Reduction and the minute of the order of the Capital Reduction with the Registrar of Companies in the Cayman Islands . . . . .	Tuesday, 23 September 2025 (Cayman Islands time)
Effective date of the Capital Reduction and Share Sub-division. . . . .	Before 9:00 a.m. on Wednesday, 24 September 2025
Commencement of dealings in the New Shares . . . . .	9:00 a.m. on Wednesday, 24 September 2025
First day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares . . . . .	Wednesday, 24 September 2025
Last day of free exchange of existing share certificates of the Consolidated Shares for new share certificates of the New Shares . . . . .	Thursday, 30 October 2025

By order of the Board  
**Coolpad Group Limited**  
**Chen Jiajun**  
*Executive Director*  
*Chief Executive Officer*  
*Chairman*

Hong Kong, 21 August 2025

*As at the date of this announcement, the Board comprises (i) three executive Directors, namely Mr. Chen Jiajun, Mr. Ma Fei and Ms. Liu Juan; (ii) two non-executive Directors, namely Mr. Liang Rui and Mr. Xu Yibo; and (iii) three independent non-executive Directors, namely Mr. Guo Jinghui, Ms. Wang Guan and Mr. Cheuk Ho Kan.*