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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Equity Stock Code: 01628)

(Debt Security Stock Codes: 40112, 40343, 40517 and 05287)

RECEIPT OF REQUISITE CONSENTS FOR THE CONSENT SOLICITATION IN CONNECTION WITH THE 6.0% SENIOR NOTES DUE 2027 (THE "STNs")

This announcement is made by Yuzhou Group Holdings Company Limited (the "**Company**", and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09, Rule 37.47, Rule 37.47A and Rule 37.47B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

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* As at the date of this announcement, the STNs have not yet been issued. Subject to satisfaction or waiver of the Restructuring Conditions, the STNs will be issued to the relevant Scheme Creditors on the Restructuring Effective Date as part of the Scheme Consideration.

Reference is made to the announcements of the Company dated 8 February 2024, 7 March 2024, 14 March 2024, 21 March 2024, 28 March 2024, 10 July 2024, 16 July 2024, 21 August 2024, 10 September 2024, 17 September 2024, 8 October 2024, 31 October 2024, 30 December 2024, 17 January 2025, 5 February 2025, 20 February 2025, 1 April 2025, 15 July 2025, 12 August 2025 and 19 August 2025 (the "**Announcement(s)**"), the explanatory statement issued by the Company on 21 August 2024 to the scheme creditors (the "**Original Explanatory Statement**"), and the supplement to the Original Explanatory Statement issued by the Company on 9 September 2024 (together with the Original Explanatory Statement, the "**Explanatory Statements**"). Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements and the Explanatory Statements.

RECEIPT OF REQUISITE CONSENTS

The Company is pleased to announce that, as at the date of this announcement, it has received Consents from the overwhelming majority of Eligible Holders of the STNs, which collectively will be allocated approximately 92.08% of the aggregate outstanding principal amount of the STNs (before capitalization of the Accrued Interest) on the Restructuring Effective Date. As the Requisite Consents from the Eligible Holders of the STNs have been obtained, the Proposed Amendments are expected to come into effect immediately following the issuance of the STNs on the Restructuring Effective Date.

The Company wishes to express its sincere gratitude to all its stakeholders (including the Scheme Creditors) for their continued strong and steadfast support of the Consent Solicitation and the Proposed Restructuring.

Eligible Holders who have not yet submitted their Consent Instructions may deliver Consents before the Extended Expiration Date, which is 4:00 p.m. London Time on 26 August 2025.

The Company will issue further announcement(s) to provide updates on the Consent Solicitation and the Proposed Restructuring as and when appropriate or required under the applicable laws and regulatory requirements.

FURTHER DETAILS

The Company has appointed Sodali & Co Ltd. as Information Agent with respect to the Consent Solicitation. The Consent Solicitation Statement, this announcement and all documents related to the Consent Solicitation can be found on the Consent Website: https://projects.sodali.com/yuzhouSTNConsent. Requests for copies of the Consent Solicitation Statement and their related documents may be directed to the Information Agent at the address and telephone number as set forth below. The contact information of Sodali & Co Ltd. is set out as follows:

SODALI & CO LTD.

In Hong Kong	In London
1401, 14/F	The Leadenhall Building
90 Connaught Road Central	122 Leadenhall Street
Sheung Wan	London EC3V 4AB
Hong Kong	United Kingdom
Telephone: +852 2319 4130	Telephone: + 44 20 4513 6933

Email: yuzhou@investor.sodali.com
Consent Website (for all documents related to the Consent Solicitation):
https://projects.sodali.com/yuzhouSTNConsent
Transaction Website (including Scheme Entitlements Calculator):
https://projects.sodali.com/yuzhou
Scheme Portal (for submission of Consent Instruction):
https://portal.sodali.com/yuzhou

Shareholders and other investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. The Proposed Restructuring is conditional upon the fulfilment of the Restructuring Conditions, which may or may not be fulfilled, waived or implemented (as the case may be). When in doubt, the shareholders and other investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 21 August 2025

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Liang Xingchao, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.