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HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED

昊天國際建設投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of Hao Tian International Construction Investment Group Limited (the "**Company**") dated 7 August 2025 (the "**Announcement**") in relation to the placing of new Shares under the General Mandate. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled on 18 August 2025 and the completion of the Placing has taken place on 21 August 2025 in accordance with the terms and conditions of the Placing Agreement.

Pursuant to the Placing Agreement, 200,000,000 Placing Shares in aggregate, representing approximately 2.16% of the issued share capital (as enlarged by the allotment and issue of the Placing Shares) of the Company as at the date of this announcement, have been allotted and issued by the Company to one placee at the Placing Price of HK$0.20 per Placing Share under the General Mandate.

The Placee is Maxlord Enterprises Ltd., which is owned as to approximately 66.6% by Planetree International Development Limited, a company listed on the Main Board of the Stock Exchange (stock code 613) and approximately 33.3% by Blue River Holdings Limited, a company listed on the Main Board of the Stock Exchange (stock code 498).

USE OF PROCEEDS

The gross proceeds from the Placing are HK$40 million, and the net proceeds from the Placing (after deduction of other expenses of the Placing) are approximately HK$39.4 million. The Company intends to use the estimated net proceeds of the Placing for the following purposes:

(i) approximately HK$30 million will be utilized for the business development of the Company. In particular, the Company is now actively evaluating and assessing the feasibility to carry on the business of provision of safety deposit box services in Hong Kong (the "**Potential Business**"). If such business plan materializes, it is expected the proceeds will be utilized for the initial set-up costs of the Potential Business (including, inter alia, installation of automated safety deposit box and traditional safety box, safety system and renovation cost) and the working capital of the Potential Business; and

(ii) the remaining balance of approximately HK$9.4 million will be utilized for general working capital of the Group, including payment of salaries, rentals and professional fees of the Group.

Immediately after the Completion, the Placee is not regarded as a substantial Shareholder nor connected person of the Company under Chapter 14A of the Listing Rules.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structures of the Company immediately before and after the completion of the Placing are as follows:

Name of shareholders	**Immediately before completion**		**Immediately after completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
Fok Chi Tak *(Note 1)*	7,610	0.00%	7,610	0.00%
Xu Lin *(Note 2)*	4,146,342	0.05%	4,146,342	0.05%
China Harbour International Asset Management Limited	1,001,400,000	11.07%	1,001,400,000	10.83%
Placee	–	–	200,000,000	2.16%
Other public shareholders	8,040,598,883	88.88%	8,040,598,883	86.96%
Total	9,046,152,835	100.00%	9,246,152,835	100.00%

Notes:

1. Mr. Fok Chi Tak, being an executive director and the chief executive officer of the Company, is interested in 7,610 Shares as at the date of this announcement.

2. Mr. Xu Lin, being a non-executive director of the Company, is interested in 4,146,342 Shares as at the date of this announcement.

3. The aggregate percentage may not add up to 100% due to rounding.

By order of the Board
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 21 August 2025

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive Directors, namely Mr. Xu Lin and Ms. Jiang Yang; and four independent non-executive Directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.