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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 21 AUGUST 2025

Reference is made to the circular (the "**Circular**") and the notice of annual general meeting (the "**Notice of AGM**") of DINGYI GROUP INVESTMENT LIMITED (the "**Company**"), both dated 29 July 2025. Capitalised terms used herein shall have the same meanings as those defined in the Circular and the Notice of AGM unless defined otherwise herein.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that the resolutions as set out in the Notice of AGM were duly passed by the Shareholders by way of poll at the AGM.

The Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

Ordinary Resolutions		**Number of Votes (Approximate % of votes cast)**	
		For	**Against**
1.	To consider and receive the audited consolidated financial statements of the Company and its subsidiaries and the reports of the Directors and the independent auditor of the Company for the year ended 31 March 2025.	316,923,782 (77.72%)	90,868,500 (22.28%)

Ordinary Resolutions		Number of Votes (Approximate % of votes cast)	
		For	Against
2.	(a) To re-elect Mr. Yue Ying as non-executive Director.	316,923,782 (77.72%)	90,868,500 (22.28%)
	(b) To re-elect Mr. Zeng Shan as executive Director.	316,923,782 (77.72%)	90,868,500 (22.28%)
	(c) To re-elect Ms. Liu Miaomiao as non-executive Director.	316,923,782 (77.72%)	90,868,500 (22.28%)
	(d) To re-elect Mr. Ip Chi Wai as independent non-executive Director.	316,923,782 (77.72%)	90,868,500 (22.28%)
	(e) To re-elect Mr. Cheung Chi Wai as independent non-executive Director.	316,923,782 (77.72%)	90,868,500 (22.28%)
	(f) To authorise the Board of Directors to fix the Directors' remuneration.	316,923,782 (77.72%)	90,868,500 (22.28%)
3.	To re-appoint Confucius International CPA Limited as the auditor of the Company and to authorise the Board of Directors to fix the auditor's remuneration.	316,923,782 (77.72%)	90,868,500 (22.28%)
4.	To grant a general mandate to the Directors to allot, issue and deal with additional Shares of the Company up to 20% of the total number of Shares in issue.*	316,923,782 (77.72%)	90,868,500 (22.28%)
5.	To grant a general mandate to the Directors to repurchase Shares in the Company up to 10% of the total number of Shares in issue.*	316,923,782 (77.72%)	90,868,500 (22.28%)
6.	To extend the general mandate to allot, issue and deal with Shares under resolution no. 4 by addition thereto the Shares repurchased by the Company under resolution no. 5.*	316,923,782 (77.72%)	90,868,500 (22.28%)

* *The full text of these resolutions is set out in the Notice of AGM.*

Notes:

(1) Number of shares entitling the Shareholders to attend and vote on all the resolutions at the AGM: 850,678,301 shares.

(2) Number of shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the AGM: Nil.

(3) Number of shares for Shareholders required under the Listing Rules to abstain from voting at the AGM: Nil.

(4) No parties have indicated in the Circular that they intend to vote against or to abstain from voting on any resolutions at the AGM.

(5) Mr. Zeng Shan, Mr. Chow Shiu Ki, Mr. Ip Chi Wai and Mr. Cheung Chi Wai attended the AGM either in person or by electronic means. The other Directors, namely Mr. Yue Ying, Mr. Su Xiaonong and Ms. Liu Miaomiao did not attend the AGM due to their respective business commitments.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
ZENG Shan
Executive Director

Hong Kong, 21 August 2025

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Chief Executive Officer) and Mr. ZENG Shan as Executive Directors; Mr. YUE Ying (Chairman) and Ms. LIU Miaomiao as Non-executive Directors; and Mr. CHOW Shiu Ki, Mr. IP Chi Wai and Mr. CHEUNG Chi Wai as Independent Non-executive Directors.