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XINYI GLASS HOLDINGS LIMITED
信義玻璃控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 00868)

SCRIP DIVIDEND SCHEME FOR THE INTERIM DIVIDEND FOR THE SIX MONTHS ENDED 30 JUNE 2025

CALCULATION OF MARKET VALUE

The board (the "**Board**") of directors (the "**Directors**") of Xinyi Glass Holdings Limited (the "**Company**") refers to the interim results announcement for the six months ended 30 June 2025 (the "**Results Announcement**") of the Company dated 1 August 2025. In the Results Announcement, the Board has declared the payment of an interim dividend (the "**Interim Dividend**") of 12.5 HK cents per share (the "**Share**") of the Company for the six months ended 30 June 2025 to be paid to the shareholders (the "**Shareholders**") of the Company whose names are recorded on the register of members of the Company on 20 August 2025, Wednesday (the "**Record Date**"). The eligible Shareholders (the "**Eligible Shareholders**") would also be given an option to select to receive the Interim Dividend in cash or in new and fully-paid Shares (the "**Scrip Shares**"), in whole or in part, in lieu of the cash dividend by scrip dividend (the "**Scrip Dividend Scheme**"). The Scrip Dividend Scheme is subject to the granting of the listing of, and permission to deal in, the Scrip Shares on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

PARTICULARS OF THE SCRIP DIVIDEND SCHEME

For the purpose of calculating the number of the Scrip Shares, the market value (the "**Market Value**") of the Scrip Shares has been fixed at 95% of the average closing price per Share as quoted on the Stock Exchange for the five consecutive trading days commenced on 14 August 2025, Thursday, until 20 August 2025, Wednesday (both days inclusive) rounded down to two decimal places. In this connection, the

average closing price is HK$8.622 and hence, the Market Value is determined to be HK$8.19. Accordingly, the number of Scrip Shares will be calculated as follows:

$$\text{Number of the Scrip Shares} = \text{Number of existing Shares held on the Record Date for which election is made under the Scrip Dividend Scheme} \times \frac{\text{12.5 HK cents (Interim Dividend)}}{\text{HK\$8.19 (Market Value)}}$$

The number of the Scrip Shares to be issued to each Eligible Shareholder pursuant to its/his/her election will be rounded down to the nearest whole number. Fractional entitlements to the Scrip Shares be disregarded and the benefit thereof will be accrued to the Company. The Scrip Shares will rank *pari passu* in all respects with the Shares in issue on the date of the allotment and issue of the Scrip Shares except that the Scrip Shares themselves will not be entitled to the Interim Dividend.

Based on 4,391,190,027 Shares in issue as of the Record Date (excluding 6,227,000 Shares repurchased by the Company on 6 August 2025 for cancellation but not yet cancelled), if all Eligible Shareholders elect to receive the Interim Dividend in cash, the total cash dividend payable by the Company would be HK$548,898,753. If all Eligible Shareholders elect to receive the Scrip Shares, the number of the Scrip Shares to be issued will be 67,020,604 Shares, representing 1.53% of the existing number of Shares in issue and 1.50% of the number of Shares in issue as enlarged by the issue of the Scrip Shares.

GENERAL INFORMATION

Application will be made to the Stock Exchange for the listing of, and permission to deal in, the Scrip Shares. A circular (the "**Circular**") to the Shareholders giving further information on the Scrip Dividend Scheme, together with a form of election in relation to the Scrip Dividend Scheme (the "**Election Form**"), are expected to be despatched to the Eligible Shareholders on 10 September 2025, Wednesday. Shareholders who wish to receive, the Scrip Shares, in whole or in part, should complete and sign the Election Form in accordance with the instructions printed thereon and return it to the Company's branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on 25 September 2025, Thursday.

The Directors expected that the certificates for the Scrip Shares and the cheques for the cash portion of the Interim Dividend, if applicable, will be sent by ordinary post to the Shareholders at their own risk on 10 October 2025, Friday, and the first day of dealings in the Scrip Shares on the Stock Exchange is expected to be on 13 October 2025, Monday.

On behalf of the Board
XINYI GLASS HOLDINGS LIMITED
Dr. LEE Yin Yee, S.B.S.
Chairman

Hong Kong, 21 August 2025

As of the date of this announcement, the executive Directors are Dr. LEE Yin Yee, S.B.S., Datuk Wira TUNG Ching Bor D.C.S.M, Tan Sri Datuk TUNG Ching Sai P.S.M, D.M.S.M, J.P. and Mr. LEE Shing Kan, M.H., the non-executive Directors are Mr. LI Ching Wai, Mr. SZE Nang Sze, Mr. LI Ching Leung and Mr. NG Ngan Ho, and the independent non-executive Directors are Mr. LAM Kwong Siu, G.B.S, Mr. WONG Chat Chor Samuel, Dr. TRAN Chuen Wah, John and The Hon. Starry LEE Wai-king, G.B.S., J.P..

This announcement will be published on the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk and on the website of the Company at www.xinyiglass.com.